

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Internal Revenue Code Sections 301, 316, 852

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
See Statement 1 for the per share amounts and dates of distributions impacted by this organizational action.
This organizational action is reportable with respect to calendar year 2024.

Sign Here
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.
Signature ▶ Ed Brodzinski Date ▶ 10/21/2024
Print your name ▶ Ed Brodzinski Title ▶ Assistant Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	Baruch J. Cohen	<u>Baruch J. Cohen</u>	10/21/2024		P01269048
	Firm's name ▶ Deloitte Tax LLP			Firm's EIN ▶	86-1065772
	Firm's address ▶ 30 Rockefeller Plaza, New York, NY 10112-0015			Phone no.	212-492-4000

BLACKROCK SUSTAINABLE LOW DURATION BOND FUND OF BLACKROCK FUNDS V
F.E.I.N. 87-1975691
FOR THE TAXABLE PERIOD ENDED AUGUST 13, 2024
ATTACHMENT TO FORM 8937

NON-TAXABLE RETURN OF CAPITAL

Class	Ticker	Cusip	Month	Distribution Ex-Date	Distribution Payable Date	Per Share Reduction of Basis in Stock
INVESTOR A	BASLX	09260B242	January	Daily	1/31/2024	0.012979261
INVESTOR A	BASLX	09260B242	February	Daily	2/29/2024	0.012415918
INVESTOR A	BASLX	09260B242	March	Daily	3/29/2024	0.013290108
INVESTOR A	BASLX	09260B242	April	Daily	4/30/2024	0.013306620
INVESTOR A	BASLX	09260B242	May	Daily	5/31/2024	0.013808540
INVESTOR A	BASLX	09260B242	June	Daily	6/28/2024	0.013431962
INVESTOR A	BASLX	09260B242	July	Daily	7/31/2024	0.013856229
INVESTOR A	BASLX	09260B242	August	Daily	8/12/2024	0.005697667
INSTITUTIONAL	BSLIX	09260B234	January	Daily	1/31/2024	0.013949420
INSTITUTIONAL	BSLIX	09260B234	February	Daily	2/29/2024	0.013295180
INSTITUTIONAL	BSLIX	09260B234	March	Daily	3/29/2024	0.014217287
INSTITUTIONAL	BSLIX	09260B234	April	Daily	4/30/2024	0.014181017
INSTITUTIONAL	BSLIX	09260B234	May	Daily	5/31/2024	0.014688302
INSTITUTIONAL	BSLIX	09260B234	June	Daily	6/28/2024	0.014267566
INSTITUTIONAL	BSLIX	09260B234	July	Daily	7/31/2024	0.014724526
INSTITUTIONAL	BSLIX	09260B234	August	Daily	8/12/2024	0.006035725
CLASS K	BSLXX	09260B226	January	Daily	1/31/2024	0.014045907
CLASS K	BSLXX	09260B226	February	Daily	2/29/2024	0.013409471
CLASS K	BSLXX	09260B226	March	Daily	3/29/2024	0.014345076
CLASS K	BSLXX	09260B226	April	Daily	4/30/2024	0.014324502
CLASS K	BSLXX	09260B226	May	Daily	5/31/2024	0.014867745
CLASS K	BSLXX	09260B226	June	Daily	6/28/2024	0.014444147
CLASS K	BSLXX	09260B226	July	Daily	7/31/2024	0.014891070
CLASS K	BSLXX	09260B226	August	Daily	8/12/2024	0.006121354