

iShares II Public Limited Company

(An umbrella investment company with variable capital and having segregated liability between its Funds incorporated with limited liability in Ireland under registration number 317171)

Country Supplement for investors residing in the United Kingdom ("UK") to the Prospectus dated 10 June 2024, as amended and supplemented from time to time

THIS COUNTRY SUPPLEMENT IS INTENDED FOR INVESTORS IN THE UK THAT SUBSCRIBE FOR SHARES IN CERTAIN FUNDS OF THE COMPANY AND FORMS AN INTEGRAL PART OF THE PROSPECTUS DATED 10 JUNE 2024, AS AMENDED AND SUPPLEMENTED FROM TIME TO TIME (THE "PROSPECTUS").

THE PROSPECTUS AND ANY KEY INVESTOR INFORMATION DOCUMENT ("KIID") MAY ONLY BE DISTRIBUTED IN THE UK TOGETHER WITH THIS COUNTRY SUPPLEMENT.

THIS COUNTRY SUPPLEMENT FORMS PART OF AND SHOULD BE READ IN CONJUNCTION WITH THE PROSPECTUS. YOU SHOULD NOT PURCHASE SHARES IN THE FUNDS OF THE COMPANY DESCRIBED IN THIS COUNTRY SUPPLEMENT UNLESS YOU HAVE ENSURED THAT YOU FULLY UNDERSTAND THE NATURE OF SUCH AN INVESTMENT AND THE RISKS INVOLVED AND ARE SATISFIED THAT THE INVESTMENT, AND THE RISKS INVOLVED, ARE SUITED TO YOUR OWN PERSONAL CIRCUMSTANCES AND OBJECTIVES. IF YOU ARE IN ANY DOUBT ABOUT THE CONTENTS OF THIS COUNTRY SUPPLEMENT, YOU SHOULD CONSULT YOUR PROFESSIONAL ADVISERS.

UNLESS OTHERWISE DEFINED HEREIN OR UNLESS THE CONTEXT OTHERWISE REQUIRES, ALL DEFINED TERMS USED IN THIS COUNTRY SUPPLEMENT SHALL BEAR THE SAME MEANING AS IN THE PROSPECTUS.

This Country Supplement is dated 30 January 2025.

1 Distribution in the UK

The Company is domiciled in Ireland and is authorised by the Central Bank of Ireland. The Company and the Funds listed in Schedule 1 of this Country Supplement are recognised in the UK under the Overseas Fund Regime (as defined below) but are not UK-authorized funds. The Company and Funds listed in Schedule 1 of this Country Supplement were recognised by the FCA on 30 January 2025. The FCA's product reference number ("**PRN**") for the Company is 190938 and the PRN for each Fund is set out in Schedule 1.

The contents of the Prospectus and this Country Supplement is a financial promotion for the purposes of the UK Financial Services and Markets Act 2000 (the "**Act**"), which has been approved on 30 January 2025 by BlackRock Investment Management (UK) Limited, 12 Throgmorton Avenue, London EC2N 2DL.

The "**Overseas Fund Regime**" is the FCA's gateway which allows certain investment funds established outside the UK to be promoted in the UK, including to retail investors in the UK.

2 Facilities Agent

The Manager on behalf of the Company has appointed BlackRock Advisors (UK) Limited as the UK facilities agent (the "**UK Facilities Agent**").

Investors in the UK can contact the UK Facilities Agent at BlackRock Advisors (UK) Limited, 12 Throgmorton Avenue, London EC2N 2DL for details regarding pricing, redemption and payment and to make a complaint.

Copies of the following documents will be available (in English) for inspection and can be obtained at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) free of charge at the above address of the UK Facilities Agent:

- (a) the Memorandum and Articles;
- (b) the Prospectus and this Country Supplement;
- (c) the KIIDs;
- (d) the latest annual and semi-annual report of the Company; and
- (e) any notices to Shareholders.

3 Right to Redress

UK investors should be aware that if they invest in the Funds, they may not be able to refer a complaint against the Manager or the Depositary to the UK's Financial Ombudsman Service. Any claims for losses relating to the Manager or the Depositary will not be covered by the UK Financial Services Compensation Scheme, in the event that either person should become unable to meet its liabilities to investors.

A UK investor will be able to make a complaint to the Company and the Manager, and some investors will have a right to access the alternative dispute resolution scheme in Ireland. A UK investor may not have a right to access a compensation scheme in Ireland in the event that either the Manager or the Depositary should become unable to meet its liabilities to investors.

UK investors may contact the UK Facilities Agent which will provide details on request of how to make a complaint, and what rights if any are available to them under an alternative dispute resolution scheme or a compensation scheme.

4 Additional Information

4.1 Structure of the Company and the Funds

The Shareholders will not be required to make any payments beyond the capital invested in a Fund and will not be liable for the debts of that Fund.

The Share capital of the Company is Stg£40,000 divided into 40,000 Subscriber Shares of Stg£1 each and 500,000,000,000 Shares of no par value. The minimum Share capital of the Company will not at any time be less than such number as required by law and the maximum issued Share Capital of the Company is 40,000 Subscriber Shares and 500,000,000,000 Shares.

4.2 Directors

The fees payable to the Directors in any given year is set out the annual reports of the Company.

The Company has entered into a service contract with each of its independent Directors, which governs, among other things, the fees and expenses payable to the Director, the Director's roles and duties, management of the Director's

outside interests and any perceived conflicts of interest in connection therewith, personal trading by the Director, confidentiality, data protection, the induction and review process and termination of the service contract.

4.3 Benchmark Use

Please see the investment objectives and policies of the Funds as set out in the Prospectus for information on the benchmarks used by each Fund. In addition, Schedule 1 sets out an explanation as to why the Investment Manager has chosen a particular benchmark for a Fund. The benchmark types listed in Schedule 1 fall into the following three categories, as described by the FCA in COLL 4.2.5(3):

- (a) target benchmark – where a target for a scheme’s performance has been set, or a payment out of scheme property is permitted, by reference to a comparison of one or more aspects of the scheme property or price with fluctuations in the value or price of an index or indices or any other similar factor;
- (b) constraining benchmark – without being a target benchmark, arrangements are in place in relation to the scheme according to which the composition of the portfolio of the scheme is, or is implied to be, constrained by reference to the value, the price or the components of an index or indices or any other similar factor; and
- (c) comparator benchmark – without being a target benchmark or a constraining benchmark, the scheme’s performance is compared against the value or price of an index or indices or any other similar factor.

4.4 Historic Performance Data

Historic performance data (where available) is contained in the KIID for the relevant Share Class of the relevant Fund, which is available on request from the UK Facilities Agent. For up-to-date information visit the iShares website www.ishares.com or contact the local Investor Services Team by telephoning 0049 89 427 29 5858.

4.5 Initial Offer Period

Details of the initial offer period and initial offer price for the Funds are set out in the section "Initial Offer of Shares – Clearing and Settlement Structure" in the

Prospectus. Any subscription monies received during the initial offer period will be invested.

Schedule 1

Details of the Funds

Fund	PRN	Benchmark Use
iShares \$ Corp Bond 0-3yr ESG UCITS ETF	782387	<p>Target: Bloomberg MSCI US Corporate 0-3 Sustainable SRI Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares \$ Corp Bond ESG UCITS ETF	915195	<p>Target: Bloomberg MSCI US Corporate Sustainable SRI Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares \$ Floating Rate Bond UCITS ETF	782293	<p>Target: Bloomberg US Floating Rate Note < 5 Years Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares \$ High Yield Corp Bond ESG UCITS ETF	913751	<p>Target: Bloomberg MSCI US Corporate High Yield Sustainable BB+ SRI Bond Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>

iShares \$ High Yield Corp Bond UCITS ETF	632654	<p>Target:</p> <p>Markit iBoxx USD Liquid High Yield Capped Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares \$ Sukuk UCITS ETF	1007538	<p>Target:</p> <p>J.P. Morgan EM Aggregate Sukuk Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares \$ TIPS 0-5 UCITS ETF	775725	<p>Target:</p> <p>ICE U.S. Treasury Inflation Linked Bond Index 0-5 Years</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares \$ TIPS UCITS ETF	632634	<p>Target:</p> <p>Bloomberg US Government Inflation-Linked Bond Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares \$ Treasury Bond 7-10yr UCITS ETF	632633	<p>Target:</p> <p>ICE U.S. Treasury 7-10 Year Bond Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares € Corp Bond 0-3yr ESG UCITS ETF	727970	<p>Target:</p>

		<p>Bloomberg MSCI Euro Corporate 0-3 Sustainable SRI Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares € Corp Bond ESG UCITS ETF	727971	<p>Target:</p> <p>Bloomberg MSCI Euro Corporate Sustainable SRI Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares € Floating Rate Bond ESG UCITS ETF	799136	<p>Target:</p> <p>Bloomberg MSCI EUR FRN Corporate 3% Issuer Cap Bond Sustainable SRI Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares € Govt Bond 15-30yr UCITS ETF	632632	<p>Target:</p> <p>Bloomberg Euro Government Bond 30 Year Term Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares € Govt Bond 3-5yr UCITS ETF	632630	<p>Target:</p> <p>Bloomberg Euro Government Bond 5 Year Term Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>

iShares € Govt Bond 7-10yr UCITS ETF	632631	<p>Target:</p> <p>Bloomberg Euro Government Bond 10 Year Term Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares € Green Bond UCITS ETF	941427	<p>Target:</p> <p>Bloomberg MSCI Euro Green Bond SRI</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares € High Yield Corp Bond ESG UCITS ETF	913752	<p>Target:</p> <p>Bloomberg MSCI Euro Corporate High Yield Sustainable BB+ SRI Bond Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares £ Index-Linked Gilts UCITS ETF	632635	<p>Target:</p> <p>Bloomberg UK Government Inflation-Linked Bond Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares Asia Property Yield UCITS ETF	632624	<p>Target:</p> <p>FTSE EPRA/Nareit Developed Asia Dividend + Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares BIC 50 UCITS ETF	632639	<p>Target:</p>

		<p>FTSE BIC 50 Net of Tax Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares Core EURO STOXX 50 UCITS ETF EUR (Dist)	632623	<p>Target:</p> <p>EURO STOXX 50 Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares Core MSCI Europe UCITS ETF	632642	<p>Target:</p> <p>MSCI Europe Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares Core UK Gilts UCITS ETF	632629	<p>Target:</p> <p>FTSE Actuaries UK Conventional Gilts All Stocks Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares Developed Markets Property Yield UCITS ETF	632625	<p>Target:</p> <p>FTSE EPRA/Nareit Developed Dividend+ Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares Dow Jones Global Sustainability Screened UCITS ETF	632651	<p>Target:</p> <p>Dow Jones Sustainability World Enlarged Index ex Alcohol, Tobacco, Gambling, Armaments & Firearms and</p>

		<p>Adult Entertainment</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares EM Infrastructure UCITS ETF	632649	<p>Target:</p> <p>S&P Emerging Market Infrastructure Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares FTSE MIB UCITS ETF EUR (Dist)	632641	<p>Target:</p> <p>FTSE MIB Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares Global Clean Energy UCITS ETF	632640	<p>Target:</p> <p>S&P Global Clean Energy Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares Global Infrastructure UCITS ETF	632627	<p>Target:</p> <p>FTSE Global Core Infrastructure Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares Global Timber & Forestry UCITS ETF	632643	<p>Target:</p> <p>S&P Global Timber and Forestry Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark)</p>

		and should be used by investors to compare the performance of the Fund.
iShares Global Water UCITS ETF	632637	<p>Target:</p> <p>S&P Global Water Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares J.P. Morgan \$ EM Bond UCITS ETF	632648	<p>Target:</p> <p>J.P.Morgan EMBI Global Core Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares J.P. Morgan ESG \$ EM Bond UCITS ETF	824908	<p>Target:</p> <p>J.P. Morgan ESG EMBI Global Diversified Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares Listed Private Equity UCITS ETF	632638	<p>Target:</p> <p>S&P Listed Private Equity Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares MSCI AC Far East ex-Japan Small Cap UCITS ETF	632650	<p>Target:</p> <p>MSCI AC Far East ex-Japan SmallCap Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares MSCI EM Islamic UCITS ETF	632646	<p>Target:</p> <p>MSCI Emerging Market Islamic Index</p>

		This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.
iShares MSCI EM Latin America UCITS ETF	632644	<p>Target:</p> <p>MSCI EM Latin America 10/40 Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares MSCI Europe Paris-Aligned Climate UCITS ETF	955029	<p>Target:</p> <p>MSCI Europe Climate Paris Aligned Benchmark Select Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares MSCI Europe Quality Dividend ESG UCITS ETF	780450	<p>Target:</p> <p>MSCI Europe High Dividend Yield ESG Reduced Carbon Target Select Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares MSCI Europe SRI UCITS ETF	632652	<p>Target:</p> <p>MSCI Europe SRI Select Reduced Fossil Fuel Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares MSCI Turkey UCITS ETF	632628	<p>Target:</p> <p>MSCI Turkey Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment</p>

		objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.
iShares MSCI USA Quality Dividend ESG UCITS ETF	632656	<p>Target: MSCI USA High Dividend Yield ESG Reduced Carbon Target Select Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares MSCI USA Islamic UCITS ETF	632647	<p>Target: MSCI USA Islamic Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares MSCI World Islamic UCITS ETF	632645	<p>Target: MSCI World Islamic Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares MSCI World Quality Dividend ESG UCITS ETF	780451	<p>Target: MSCI World High Dividend Yield ESG Reduced Carbon Target Select Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares STOXX Europe 50 UCITS ETF	632622	<p>Target: STOXX Europe 50 Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>

iShares UK Property UCITS ETF	632636	<p style="text-align: center;">Target: FTSE EPRA/Nareit UK Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares US Aggregate Bond UCITS ETF	632653	<p style="text-align: center;">Target: Bloomberg US Aggregate Bond Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>
iShares US Property Yield UCITS ETF	632626	<p style="text-align: center;">Target: FTSE EPRA/Nareit United States Dividend+ Index</p> <p>This Index has been chosen by the Investment Manager because it forms part of the investment objective of the Fund (i.e. a target benchmark) and should be used by investors to compare the performance of the Fund.</p>