

**PASSIVE**

**CEBE**

# iShares iBonds Dec 2026 Term € Corp UCITS ETF Euro (Accumulating) iShares V plc

**iShares**  
by BlackRock

**August 2024**

**Performance, Portfolio Breakdowns and Net Asset information as at: 31-Aug-2024. All other data as at 05-Sep-2024.**

**This document is marketing material.** For Investors in the Norway. Investors should read the KIID/PRIPs document and prospectus prior to investing, and should refer to the prospectus for the funds full list of risks.

## FUND OVERVIEW

The Fund aims to achieve a return on your investment, through a combination of capital growth and income on the Fund's assets, which reflects the return of the Bloomberg MSCI December 2026 Maturity EUR Corporate ESG Screened Index, the Fund's benchmark index.

## KEY BENEFITS

- Provides exposure to investment grade, fixed rate, Euro denominated corporate bonds which mature between 01/01/2026 and 15/12/2026.
- The Fund is a defined term fund and shareholders in the Fund on 31 December 2026 will have their Shares redeemed on 1 January 2027 when all the bonds invested in in the fund are expected to have matured.
- Applies screens which exclude issuers that are involved in the following business lines/ activities: tobacco production, nuclear weapons, civilian firearms production and controversial weapons, thermal coal, generation of thermal coal, oil sands, conventional weapons and weapons systems/ components/ support systems/ services.

## RISK INDICATOR

### Lower Risk

Potentially Lower Rewards

### Higher Risk

Potentially Higher Rewards



**CAPITAL AT RISK:** The value of investments and the income from them can fall as well as rise and are not guaranteed. Investors may not get back the amount originally invested.

## KEY RISKS:

- Credit risk, changes to interest rates and/or issuer defaults will have a significant impact on the performance of fixed income securities. Potential or actual credit rating downgrades may increase the level of risk.
- The benchmark index only excludes companies engaging in certain activities inconsistent with ESG criteria if such activities exceed the thresholds determined by the index provider. Investors should therefore make a personal ethical assessment of the benchmark index's ESG screening prior to investing in the Fund. Such ESG screening may adversely affect the value of the Fund's investments compared to a fund without such screening.
- Counterparty Risk: The insolvency of any institutions providing services such as safekeeping of assets or acting as counterparty to derivatives or other instruments, may expose the Share Class to financial loss.
- Credit Risk: The issuer of a financial asset held within the Fund may not pay income or repay capital to the Fund when due.
- Liquidity Risk: Lower liquidity means there are insufficient buyers or sellers to allow the Fund to sell or buy investments readily.
- Defined Term Fund: The Fund may be more concentrated in certain industries or sectors than a fund that tracks a broader index. The composition and risk and reward profile of the Fund will be different during its last year as the corporate bonds mature. The Fund may not be suitable for new investment in its final year or in the period approaching its final year.

## PRODUCT INFORMATION

**ISIN :** IE000WA6L436

**Share Class Launch Date :** 05-Sep-2023

**Share Class Currency :** EUR

**Total Expense Ratio :** 0.12%

**Use of Income :** Accumulating

**Net Assets of Share Class (M) :** 319.80 EUR

## KEY FACTS

**Asset Class :** Fixed Income

**Benchmark :** Bloomberg MSCI December 2026 Maturity EUR Corporate ESG Screened Index

**Fund Launch Date :** 09-Aug-2023

**Net Assets of Fund (M) :** 844.01 EUR

**SFDR Classification :** Article 8

**Domicile :** Ireland

**Methodology :** Sampled

**Issuing Company :** iShares V plc

**Product Structure :** Physical

## PORTFOLIO CHARACTERISTICS

**Effective Duration :** 1.76 yrs

**Average Weighted Maturity :** 1.82 yrs

**Yield To Maturity :** 3.17

**Number of Holdings :** 384

**CALENDAR YEAR PERFORMANCE**

Returns not available as there is less than one year performance data.



**GROWTH OF HYPOTHETICAL 10,000 EUR SINCE INCEPTION**

Returns not available as there is less than one year performance data.

**CUMULATIVE & ANNUALISED PERFORMANCE**

Returns not available as there is less than one year performance data.

**The figures shown relate to past performance. Past performance is not a reliable indicator of current or future performance and should not be the sole factor of consideration when selecting a product or strategy.** Share Class and Benchmark performance displayed in EUR, hedged share class benchmark performance is displayed in EUR. Performance is shown on a Net Asset Value (NAV) basis, with gross income reinvested where applicable. The return of your investment may increase or decrease as a result of currency fluctuations if your investment is made in a currency other than that used in the past performance calculation. **Source:** BlackRock

 Share Class iShares iBonds Dec 2026 Term € Corp UCITS ETF Euro (Accumulating)  
 Benchmark Bloomberg MSCI December 2026 Maturity EUR Corporate ESG Screened Index

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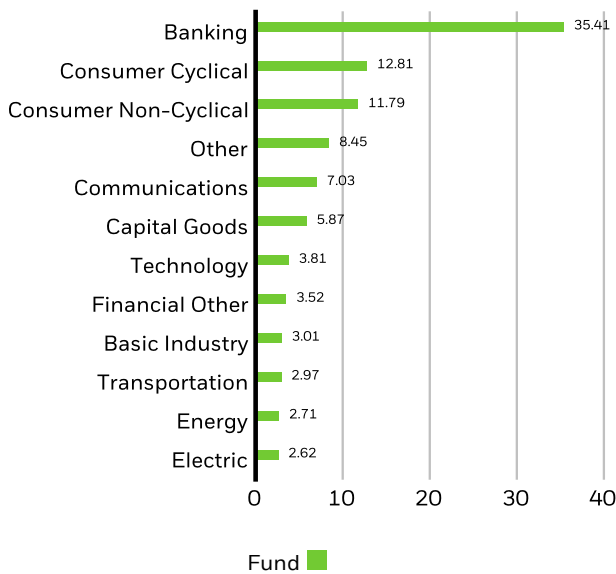
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## TOP ISSUERS

BANQUE FEDERATIVE DU CREDIT MUTUEL SA	2.23%
BANCO SANTANDER SA	1.95%
UBS AG (LONDON BRANCH)	1.87%
MERCEDES-BENZ INTERNATIONAL FINANCE BV	1.73%
BPCE SA	1.68%
BNP PARIBAS SA	1.59%
VOLKSWAGEN LEASING GMBH	1.33%
COOPERATIEVE RABOBANK UA	1.27%
COMMERZBANK AG	1.25%
CAIXABANK SA	1.24%
<b>Total of Portfolio</b>	<b>16.14%</b>

Holdings subject to change

## SECTOR BREAKDOWN (%)

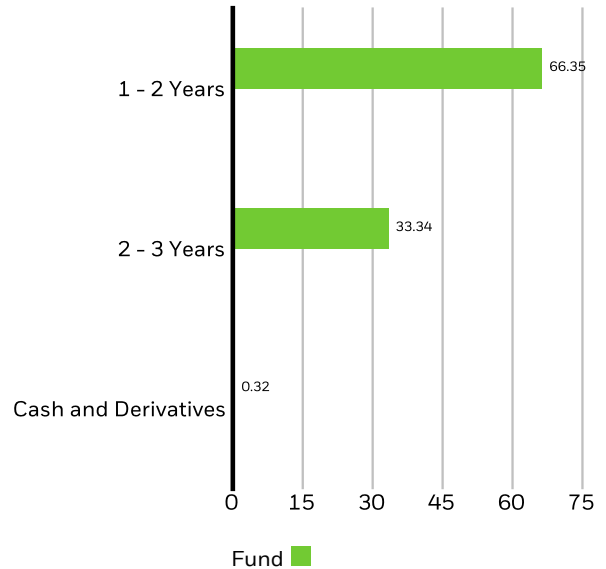


Allocations are subject to change. Source: BlackRock

## TRADING INFORMATION

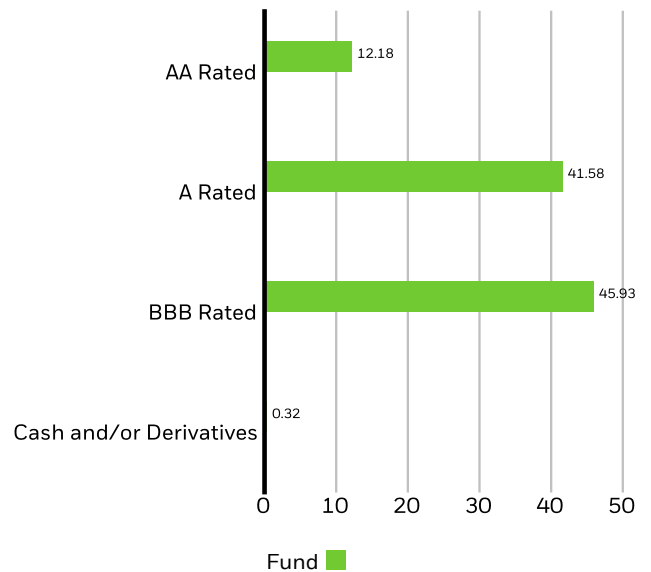
Exchange	Xetra	Borsa Italiana	Nyse Euronext - Euronext Paris
Ticker	CEBE	CEBE	B26A
Bloomberg Ticker	CEBE GY	CEBE IM	B26A FP
RIC	CEBE.DE	CEBE.MI	B26A.PA
SEDOL	BQRGYD3	BQRGYF5	BQV1RL3
Listing	EUR	EUR	EUR
Currency			

## MATURITY BREAKDOWN (%)



Allocations are subject to change. Source: BlackRock

## CREDIT RATINGS (%)



Credit quality ratings on underlying securities of the fund are received from S&P, Moody's and Fitch and converted to the equivalent S&P major rating category. This breakdown is provided by BlackRock and takes the median rating of the three agencies when all three agencies rate a security the lower of the two ratings if only two agencies rate a security and one rating if that is all that is provided. Unrated securities do not necessarily indicate low quality. Below investment-grade is represented by a rating of BB and below. Ratings and portfolio credit quality may change over time.

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## GLOSSARY

**SFDR Classification: Article 8:** Products that promote environmental or social characteristics and promote good governance practices.

**Article 9:** Products that have sustainable investments as an objective and follow good governance practices. **Other:** Products that do not meet the criteria to be classified as Article 8 or 9.

**Yield to Maturity:** Yield to Maturity (YTM) is the discount rate that equates the present value of bond's cash flows with its market price (including accrued interest). The fund YTM is the weighted average of fund's individual bond holding YTM's based upon Net Asset Value ('NAV'). The measure does not include fees and expenses. For callable bonds, YTM is the Yield-to-Worst.

**Effective Duration:** Effective duration is a measure of a fund's interest-rate sensitivity. Put simply, the longer a fund's duration, the more sensitive the fund is to shifts in interest rates. So a fund with a duration of 10 years is twice as volatile as a fund with a five-year duration.

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Further information about the Fund and the Share Class, such as details of the key underlying investments of the Share Class and share prices, is available on the iShares website at [www.ishares.com](http://www.ishares.com) or by calling +44 (0)845 357 7000 or from your broker or financial adviser. The indicative intra-day net asset value of the Share Class is available at <http://deutsche-boerse.com> and/or <http://www.reuters.com>. A UCITS ETF's units / shares that have been acquired on the secondary market cannot usually be sold directly back to the UCITS ETF itself. Investors who are not Authorised Participants must buy and sell shares on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees and additional taxes in doing so. In addition, as the market price at which the Shares are traded on the secondary market may differ from the Net Asset Value per Share, investors may pay more than the then current Net Asset Value per Share when buying shares and may receive less than the current Net Asset Value per Share when selling them.

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