

The Directors whose names appear under the heading “The Directors of the Company” in the Prospectus accept responsibility for the information contained in this Addendum. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this Addendum is in accordance with the facts and does not omit anything likely to affect the import of such information.

ANY LOSSES IN A FUND WILL BE BORNE SOLELY BY SHAREHOLDERS IN THAT FUND AND NOT BY BLACKROCK OR ANY OF ITS RESPECTIVE AFFILIATES OR SUBSIDIARIES; THEREFORE, BLACKROCK'S AND ITS AFFILIATES' AND SUBSIDIARIES' LOSSES IN THE FUND WILL BE LIMITED TO LOSSES ATTRIBUTABLE TO THE OWNERSHIP INTEREST IN THE FUND HELD BY BLACKROCK AND ITS AFFILIATES AND SUBSIDIARIES IN THEIR CAPACITY AS INVESTORS IN THE FUND.

OWNERSHIP INTERESTS IN A FUND (I) ARE NOT DEPOSITS, OBLIGATIONS OF OR ENDORSED OR GUARANTEED IN ANY WAY BY BLACKROCK, THE MANAGER OR ANY OF THEIR RESPECTIVE AFFILIATES, OR BY ANY BANKING ENTITY; (II) ARE NOT INSURED BY THE U.S. FEDERAL DEPOSIT INSURANCE CORPORATION, THE U.S. FEDERAL RESERVE BOARD, OR ANY OTHER U.S. GOVERNMENTAL AGENCY; AND (III) ARE SUBJECT TO INVESTMENT RISKS, INCLUDING THE POSSIBLE LOSS OF THE PRINCIPAL AMOUNT INVESTED.

INVESTORS SHOULD READ THE PROSPECTUS BEFORE INVESTING IN A FUND.

INSTITUTIONAL CASH SERIES PLC

(an investment company with variable capital incorporated with limited liability in Ireland with registered number 298213 and authorised as an umbrella fund with segregated liability between funds by the Central Bank of Ireland pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011 (S.I. No. 352 of 2011), as amended)

ADDENDUM

Dated 8 April 2024

This addendum (the “Addendum”) contains information relating to Institutional Cash Series plc (the “Company”). This Addendum forms part of and should be read in conjunction with the prospectus dated 10 November 2023 (the “Prospectus”) and replaces any other addenda to the Prospectus that may exist as at the date of this Addendum. Unless otherwise provided for herein, all defined terms shall have the same meaning set forth in the Prospectus.

From the date of this Addendum, the Prospectus shall be amended as follows:

1. The section entitled 'DEFINITIONS' is to be updated to reflect the addition of the below, immediately following the definition of “Distributing (T0) Shares”:

“Distributing (T1) Shares”, the Distributing Shares which provide settlement on the first Business Day following the relevant Dealing Day, the details of which are set out in Appendix V or the relevant Supplement, as applicable.

and the addition of the below, immediately following the definition of “Duties and Charges”:

“E Shares”, Shares intended (unless otherwise agreed by the Manager) for distribution through selected Distributors (and their clients) chosen by the Manager, being E Distributing Shares and E Accumulating Shares, the details of which are set out in Appendix V or the relevant Supplement, as applicable.

2. The table in the sub-section entitled 'Sterling Denominated Funds' in the section entitled 'Procedure for Dealing' is to be amended by the inclusion of the following as a new row:

Share Class	Cut-off time
Distributing (T1) Shares	5.00 pm (Irish time) on the Business Day immediately succeeding the relevant Dealing Day

3. The paragraph marked number 3 in the section entitled 'Payment of Redemption Proceeds and Dividends' is to be replaced in its entirety by the following:

3. For the Variable NAV (Acc T1) Shares and Distributing (T1) Shares in the VNAV Liquidity Funds, the Sovereign Funds and the LVNAV Liquidity Funds redemption proceeds will generally be paid by close of business on the Business Day following the relevant Dealing Day.

4. The first paragraph of Appendix V is to be replaced in its entirety with the following:

In this Appendix:

A	Accumulating
D	Distributing (T0)
DT1	Distributing (T1)
DT2	Distributing (T2) (only for LVNAV Liquidity Funds and VNAV Liquidity Funds with Euro as the Base Currency)
NT0	Variable NAV (Acc T0) Shares (not possible for Ultra Short Bond Funds)
NT1	Variable NAV (Acc T1) Shares
NT2	Variable NAV (Acc T2) Shares
S	Rounded Shares

5. The tables indicated below and set out in Appendix V are amended by the inclusion of the following additional rows:

BlackRock ICS Sterling Liquidity Fund

Shares available for general distribution

Share Class Name	Distribution Policy	Rounded / Variable	Minimum Initial Subscription	Annual Expenses (% of NAV)
Premier (Dis T1) Shares	DT1	S	£500,000,000	0.10%

BlackRock ICS US Dollar Liquidity Fund

Shares available for general distribution

Share Class Name	Distribution Policy	Rounded / Variable	Minimum Initial Subscription	Annual Expenses (% of NAV)
Admin IV (Dis) Shares	D	S	US\$25,000	0.70%

BlackRock ICS Euro Liquidity Fund

Shares available for general distribution

Share Class Name	Distribution Policy	Rounded / Variable	Minimum Initial Subscription	Annual Expenses (% of NAV)
Admin III (Dis) Shares	D	S	€50,000	0.45%

BlackRock ICS Euro Government Liquidity Fund

Shares available for general distribution

Share Class Name	Distribution Policy	Rounded / Variable	Minimum Initial Subscription	Annual Expenses (% of NAV)
Admin III (Dis) Shares	D	S	€50,000	0.45%

BlackRock ICS US Treasury Fund

Shares available through selected Distributors

Share Class Name	Distribution Policy	Rounded / Variable	Minimum Initial Subscription	Annual Expenses (% of NAV)
E (Acc) Shares	A	NT1	US\$700,000,000	0.08%
E (Dis) Shares	D	S	US\$700,000,000	0.08%

6. *The first paragraph in the section entitled 'Initial Offer Period' shall be replaced with the following:*

The Initial Offer Period in respect of the share classes in which no Shares have yet been issued is open until 5.00 pm (Irish time) (or at the end of the relevant Dealing Cycle if earlier) on 8 October 2024 and may be shortened or extended by the Directors and notified to the Central Bank (the **"Initial Offer Period"**).