BlackRock.

Activating Active

BlackRock Active Multi-Asset SMAs





Seasoned Team

with over 30 years of experience



Competitive Fees

using discounted share classes

Key highlights of the portfolio

Globally diversified across a wide range of asset classes

Actively managed across a range of alpha strategies

Built with Best of BlackRock building blocks at attractive fees

Find the right allocation for you¹



Growth / Defensive



70% / 30% Growth / Defensive



Growth / Defensive

■ Developed Market Equities ■ Emerging Market Equities ■ Australian Equities ■ Property & Infrastructure ■ International Fixed Income ■ Australian Fixed Income ■ Commodities ■ Liquid Alternatives ■ Cash

Access the "Best of BlackRock" active diversified portfolio in one click

Portfolio

Funds

>5,000 **Underlying Securities** **Indirect Cost Ratio²:** per annum

Source: BlackRock, as of October 2024. For illustrative purposes only and subject to change. Past performance is not a reliable indicator of future results.

- 1 The growth/defensive split refers to the proportion of the portfolio's holdings in growth and defensive assets. Growth assets include equities, property and infrastructure while defensive assets include cash, gold and fixed income.
- 2 The Indirect Cost Ratio refers to the weighted average management fees of the underlying funds held in the portfolio, and excludes overlay, performance, platform and other administrative fees. This material is provided for informational purposes only and is not intended to be investment advice or a recommendation to take any particular investment action.

A disciplined approach to portfolio construction

01

Start

with a long-term strategic asset allocation strategy 02

Select

a blend of active, index, and liquid alternative vehicles 03

Monitor

alpha sources and portfolio outcomes using Aladdin®

Diversified exposure to a wide array of unique return drivers

Access differentiated active return sources



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* Refers to systematic and fundamental strategies. The former adopts company-level engagement to generate expert insights while the latter uses the power of big data to unlock opportunities.

Our Framework - Guiding Principles

Seek best-inclass BlackRock active managers across asset classes Comprehensive portfolio approach with unique return drivers

Review the strategic asset allocation annually

Be nimble and adapt to changing market conditions

Source: BlackRock, as of October 2024. For illustrative purposes only and subject to change.

The right team can help you stay on track

Your adviser has your financial future in mind and can build a strong foundation for your portfolio by starting with BlackRock's Active Multi-Asset Model Portfolios.



Articulates risk tolerance and investment goals

Determines model choice; focus on clients education; monitors performance Provides model portfolio, backed by Aladdin® risk technology, implemented by the adviser's chosen platform

IMPORTANT INFORMATION

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