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Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Trust. An investment in the Trust may not be suitable for everyone.

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iShares Asia Trust (the "Trust")

*a Hong Kong unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong*

iShares Core S&P BSE SENSEX India ETF
(HKD Counter Stock Code: 2836)
(USD Counter Stock Code: 9836)

(the "Sub-Fund")

Announcement

Change of name of the Underlying Index and change of name of the Sub-Fund

The Manager of the Sub-Fund, BlackRock Asset Management North Asia Limited (the "**Manager**"), hereby announces the following changes in relation to the Sub-Fund.

Unless specified otherwise, capitalised terms have the same meaning as stated in the prospectus of the Sub-Fund (the "**Prospectus**").

Investors should exercise caution in dealing with the Units of the Sub-Fund.

Currently, the Underlying Index of the Sub-Fund is S&P BSE SENSEX, which is compiled and published by Asia Index Private Limited ("**AIPL**"), a joint venture company established by S&P Dow Jones Indices, LLC, USA ("**S&P DJI**") and BSE Limited ("**BSE**") (formerly known as Bombay Stock Exchange Limited).

With effect from 1 June 2024 (the "**Effective Date**"), S&P DJI will divest its equity stake in AIPL (the "**Divestment**"). In this connection, with effect from the Effective Date:

- the name of the Underlying Index of the Sub-Fund will be changed from “S&P BSE SENSEX” to “BSE SENSEX” (the “**Index Name Change**”); and
- the name of the Sub-Fund will be changed from “iShares Core S&P BSE SENSEX India ETF” to “iShares Core SENSEX India ETF”

(collectively, the “**Changes**”).

From the Effective Date, details relating to the Underlying Index (including the last closing index level, constituents of the Underlying Index and their respective weightings, and other important news) will be available from the new index website at <https://www.asiaindex.co.in/> (this website has not been reviewed by the SFC).

For the avoidance of doubt, following the Divestment, the Index Provider of the Underlying Index will continue to be AIPL, and there will be no change in the index methodology of the Underlying Index as disclosed in the Prospectus save for the Index Name Change and change of the relevant website(s) for accessing information relating to the Underlying Index.

There will be no change in the investment objective or strategy of the Sub-Fund as a result of the Changes.

The Manager confirms that (i) the Changes do not amount to a material change to the Sub-Fund; (ii) there will be no material change or increase in the overall risk profile of the Sub-Fund following the Changes; and (iii) there will be no material adverse impact on Unitholders’ rights or interests (including changes that may limit Unitholders’ ability in exercising their rights).

The Prospectus and Product Key Facts Statement (“**KFS**”) of the Sub-Fund will be revised on or around the Effective Date to reflect the changes as described above and other consequential updates. The revised Prospectus and KFS of the Sub-Fund will be uploaded onto the Manager’s website at www.blackrock.com/hk (this website has not been reviewed by the SFC) and the Hong Kong Exchanges and Clearing Limited’s website at www.hkex.com.hk on or around the Effective Date.

If you have any questions concerning this Announcement, please contact us on +852 3903 2823 or at 16/F Champion Tower, 3 Garden Road, Central, Hong Kong.

BlackRock Asset Management North Asia Limited
貝萊德資產管理北亞有限公司
as Manager of the Trust and the Sub-Fund
Hong Kong, 31 May 2024