

ISHARES II PUBLIC LIMITED COMPANY

PROSPECTUS ADDENDUM FOR MARKETING IN FRANCE

DATED: 10 JUNE 2024

The European Directive on the coordination of laws, regulations and administrative provisions relating to undertakings for collective investment in transferable securities (UCITS), No 65/2009 dated 13 July 2009, as amended (the “Directive”), established a set of common rules in order to permit the cross-border marketing of collective investment schemes complying with the Directive. iShares II PLC (the “Company”) has been approved by the Central Bank as an UCITS compliant with the Directive, as implemented in Ireland.

This document forms part of and should be read in conjunction with the prospectus dated 10 June 2024 as amended and supplemented from time to time (the “Prospectus”), the PRIIPs key information documents and the Company’s annual or half-annual report, whichever is more recent (together the “Information Documents”).

Terms that are capitalised in this document have the same meaning as in the Prospectus.

1. Centralising Agent in France

The Company’s centralising agent is BNP Paribas Securities Services, whose registered office is 3 rue d’Antin, 75002 Paris and whose UCITS issuer department has its business office at 9, rue du Débarcadère, 93500 Pantin.

The centralising agent is notably responsible for the following tasks:

- Processing the subscription and redemption of the Company’s shares;
- Payment of dividends;
- Provision of Information Documents to shareholders; and
- Provision of specific information to shareholders in the event of any changes of the features of the Company.

2. Sub-funds authorised for marketing in France and PEA eligibility

Several sub-funds of the Company have received an authorisation for sale in France from the AMF (the “Funds”).

The Fund listed below may be held within the framework of a French share savings plan (“PEA”):

| Name of Fund | Date of authorisation | PEA Eligibility |
|---|-----------------------|-----------------|
| iShares Core EURO STOXX 50 UCITS ETF EUR (Dist) | 14 December 2000 | Yes |

3. **Conditions for the subscription and redemption of shares**

The Funds are exchange traded funds which means that the Shares of the Funds are listed on one or more stock exchanges.

Certain market makers and brokers are authorised by the Company to subscribe and redeem Shares of the Funds directly with the Company in the Primary Market and they are referred to as “Authorised Participants”. Such Authorised Participants generally have the capability to deliver the Shares of the Funds within the clearing systems relevant to the stock exchanges on which the Shares are listed. Authorised Participants usually sell the Shares they subscribe to on one or more stock exchanges, the Secondary Market, where such Shares become freely tradable.

Potential investors who are not Authorised Participants can purchase and sell Shares on the Secondary Market through a broker/dealer on a recognised stock exchange or over the counter. For more information on these brokers, please contact the Investment Manager.

The Company has absolute discretion to accept or reject in whole or in part any application for Shares without assigning any reason therefor.

All investors wishing to purchase or sell Shares of a Fund on the Secondary Market should place their orders via their broker. Orders to purchase Shares in the Secondary Market through the recognised stock exchanges, or over the counter, may incur brokerage and/or other costs which are not charged by the Company and over which the Company and the Manager has no control. Such charges are publicly available on the recognised stock exchanges on which the Shares are listed or can be obtained from stockbrokers. The price of any Shares traded on the Secondary Market will be determined by the market and prevailing economic conditions which may affect the value of the underlying assets. The market price of a Share listed or traded on a stock exchange may not reflect the Net Asset Value per Share of a Fund.

There is no guarantee that once the Shares are listed or traded on a stock exchange they will remain listed or traded on that stock exchange.

For more information on subscriptions and redemptions (including subscriptions and redemptions in kind) by Authorised Participants, please refer to the section of the Prospectus entitled “Procedure for Dealing on the Primary Market”. Investors who are not Authorised Participants are advised to consult the section of the Prospectus entitled “Procedure for Dealing on the Secondary Market”.

4. **Tax**

The attention of shareholders resident in France for tax purposes is drawn to the obligation to declare income resulting from switches between Funds by the Company, which thus falls under rules governing capital gains tax on securities.

Some Funds may be held within the framework of a share savings plan (“PEA”) in France (see the table above under “Sub-funds authorised for marketing in France and PEA eligibility”). For these Funds the Company undertakes, pursuant to Article 91 quarter L of Annex II to the General Tax Code, to permanently invest at least 75% of its assets in securities or rights listed in (a) or (b) of I, 1° of Article L.221-31 of the Monetary and Financial Code.

The PEA eligibility of certain Funds results from, to the best knowledge of the Company, tax law and practices in force in France as at the date of this Addendum. Such tax law and

practices may change from time to time and, therefore, the Funds which may currently be held within the framework of a PEA could lose their PEA eligibility. Further the Funds could lose their PEA eligibility due to changes impacting their investment universe or benchmark index. In such circumstances, investors will be informed by the publication of a notice on the website of the Company. In such a case, the investors should seek professional tax and financial advice.

Prospective investors should consult their own professional advisers as to the implications of their subscribing for, purchasing, holding, switching or disposing of Shares under the laws of the jurisdictions in which they may be subject to tax.