

BlackRock Fixed Income Dublin Funds public limited company

(An umbrella investment company with variable capital and having segregated liability between its Funds incorporated with limited liability in Ireland under registration number 401100)

Country Supplement for investors residing in Denmark to the Prospectus dated 25 October 2024, as amended and supplemented from time to time

THIS COUNTRY SUPPLEMENT IS INTENDED FOR DANISH INVESTORS THAT SUBSCRIBE FOR SHARES IN DENMARK AND FORMS AN INTEGRAL PART OF THE PROSPECTUS OF 25 OCTOBER 2024, AS AMENDED AND SUPPLEMENTED FROM TIME TO TIME (THE "PROSPECTUS").

THE PROSPECTUS AND ANY KEY INVESTOR INFORMATION DOCUMENT ("KIID") MAY ONLY BE DISTRIBUTED IN DENMARK TOGETHER WITH THIS COUNTRY SUPPLEMENT.

THIS COUNTRY SUPPLEMENT FORMS PART OF AND SHOULD BE READ IN CONJUNCTION WITH THE GENERAL DESCRIPTION OF THE COMPANY CONTAINED IN THE PROSPECTUS OF THE COMPANY. IN PARTICULAR, DANISH INVESTORS SHOULD REFER TO THE SECTION HEADED "FEES AND EXPENSES" IN THE PROSPECTUS.

UNLESS OTHERWISE DEFINED HEREIN OR UNLESS THE CONTEXT OTHERWISE REQUIRES, ALL DEFINED TERMS USED IN THIS COUNTRY SUPPLEMENT SHALL BEAR THE SAME MEANING AS IN THE PROSPECTUS. IF YOU ARE IN ANY DOUBT ABOUT THE CONTENTS OF THIS SUPPLEMENT, YOU SHOULD CONSULT YOUR PROFESSIONAL ADVISERS.

This Country Supplement is dated 29 October 2024.

1 Selling Restriction

BlackRock Fixed Income Dublin Funds public limited company (the "**Company**") has been registered for marketing in Denmark to professional investors only by the Danish Financial Supervisory Authority (*Finanstilsynet*) in accordance with Section 27 of the Danish Act on Investment Associations Etc. (Act No. 1051 of 25 August 2015, as amended) and Section 3 of the Danish Executive Order on Foreign UCITS' Marketing in Denmark (Executive Order no. 786 of 17 June 2014) (the "**Executive Order**"). The shares of the sub-funds of the Company may not be offered or sold, directly or indirectly, to retail investors in Denmark, unless the Company and the relevant sub-fund prior thereto have been registered for marketing to retail investors in Denmark by the Danish Financial Supervisory Authority.

2 Facility Agent

BlackRock Asset Management Ireland Limited as manager of the Company has appointed the following company as its facilities agent in accordance with Section 5 of the Danish Executive Order on Foreign UCITS' Marketing in Denmark (Executive Order no. 924 of 07 May 2021

BlackRock Copenhagen Branch, filial af BlackRock Investment Management (UK), Limited, England with registered address at Harbour House, Sundkrogsgade 21, DK-2100 Copenhagen, Denmark.

3 Taxation regulation applicable to Danish investors

3.1 General

The following statements are by way of a general guide to potential investors and Shareholders only and do not constitute legal or taxation advice. Shareholders and potential investors are therefore advised to consult their professional advisers concerning possible taxation or other consequences of purchasing, holding, selling or otherwise disposing of the Shares under the laws of their country of incorporation, establishment, citizenship, residence or domicile.

Shareholders and potential investors should note that the following statements on taxation are based on advice received by the Directors regarding the law and practice in force in Denmark at the date of this Country Supplement and proposed reg-

ulations and legislation in draft form and are not exhaustive. As is the case with any investment, there can be no guarantee that the tax position or pro-posed tax position prevailing at the time an investment is made in the Company will endure indefinitely.

3.2 Taxation of Danish Investors

Gains and losses on the Shares are assumed to be comprised by the provisions of Section 19A-C of the Danish Capital Gains Tax Act (Consolidation Act No. 172 of 29 January 2021, as amended), which means that investors are taxed in accordance with the mark-to-market principle. This means that an investor is subject to current taxation of both realised and unrealised gains and losses.

Individuals must pay tax on gains, losses and distributions as either capital income or share income, depending on inter alia the characteristics of the Shares in each given income year. Capital income is taxed at a rate between 37.8% and 42% (2021) depending on the individual investor's situation whereas negative capital income (on an annual net basis) is deductible at a rate between approximately 25.7% and 33.7% (2021) again depending on the individual investor's situation. Share income is taxed at a rate of 27% for amounts up to and including DKK 56,500 (2021) and at a rate of 42 % for amounts exceeding DKK 56,500 (2021). If the investor is a professional trader, the investor must pay tax on gains and deduct losses as personal income. In accordance with Section 19 D of the Capital Gains Tax Act, in order to be able to claim a deduction for losses, it is a requirement that the taxpayer has reported the value of the investments in their tax return. This requirement only applies to individuals.

In case of pension funds, the taxation will be in accordance with the Danish Act on Taxation of Pension Yields, (Consolidation Act No. 185 of 03 March 2020, as amended) which means that the yields and dividends from shares are taxed in accordance with the market-value principle at an annual tax rate of 15.3%.

As for corporate investors, including banks, capital gains/losses are also taxed in accordance with the market-value principle and the general provisions of the Danish Capital Gains Tax Act do not apply. As a consequence, capital gains/losses and distributions will be fully included in the investor's taxable corporate income and is taxable by 22%.

4 Documents which are generally available

Copies of the following documents will be available for inspection at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays), free of charge, at the registered offices of the Manager in Dublin and at the offices of BlackRock Advisors (UK) Limited in London and may be obtained on request free of charge, from the offices of the Representative Agent:

- (a) the Prospectus, any Supplement and any KIIDs;
- (a) the Memorandum and Articles of Association of the Company;
- (b) the Management Agreement;
- (c) the Depositary and Custodian Agreement;
- (d) the Administration Agreement;
- (e) the Investment Management Agreement;
- (f) the Distribution Agreement;
- (g) the UCITS Regulations;
- (h) the Central Bank UCITS Regulations;
- (i) the Acts; and
- (j) the latest annual and semi-annual reports of the Company (when issued).

The documents listed in (a), (b) and (j) will also be made available to Danish investors at the following website: <http://www.blackrock.com>

5 Measures implemented to secure Danish investors' rights

BlackRock Copenhagen Branch, filial af BlackRock Investment Management (UK), Limited, England has been appointed as the Danish representative for the Company in accordance with Section 5(1) of the Executive Order in order to secure the Danish investors' rights to receive dividends and redeem units. The redemption procedures will continue unchanged if the Company ceases to be registered for marketing in Denmark.