

PASSIVE

D26A

iShares iBonds Dec 2026 Term \$ Corp UCITS ETF

U.S. Dollar (Accumulating)

iShares V plc

iShares
by BlackRock

May 2024

Performance, Portfolio Breakdowns and Net Asset information as at: 31-May-2024. All other data as at 07-Jun-2024.

This document is marketing material. For Investors in the Denmark. Investors should read the KIID/PRIIPs document and prospectus prior to investing, and should refer to the prospectus for the funds full list of risks.

FUND OVERVIEW

The Fund aims to achieve a return on your investment, through a combination of capital growth and income on the Fund's assets, which reflects the return of the Bloomberg MSCI December 2026 Maturity USD Corporate ESG Screened Index, the Fund's benchmark index.

KEY BENEFITS

- Provides exposure to investment grade, fixed rate, US Dollar denominated corporate bonds which mature between 01/01/2026 and 15/12/2026.
- The Fund is a defined term fund and shareholders in the Fund on 31 December 2026 will have their Shares redeemed on 1 January 2027 when all the bonds invested in in the fund are expected to have matured.
- Applies screens which exclude issuers that are involved in the following business lines/ activities: tobacco production, nuclear weapons, civilian firearms production and controversial weapons, thermal coal, generation of thermal coal, oil sands, conventional weapons and weapons systems/ components/ support systems/ services.

RISK INDICATOR

Lower Risk

Potentially Lower Rewards

Higher Risk

Potentially Higher Rewards



CAPITAL AT RISK: The value of investments and the income from them can fall as well as rise and are not guaranteed. Investors may not get back the amount originally invested.

KEY RISKS:

- Credit risk, changes to interest rates and/or issuer defaults will have a significant impact on the performance of fixed income securities. Potential or actual credit rating downgrades may increase the level of risk.
- The benchmark index only excludes companies engaging in certain activities inconsistent with ESG criteria if such activities exceed the thresholds determined by the index provider. Investors should therefore make a personal ethical assessment of the benchmark index's ESG screening prior to investing in the Fund. Such ESG screening may adversely affect the value of the Fund's investments compared to a fund without such screening.
- Counterparty Risk: The insolvency of any institutions providing services such as safekeeping of assets or acting as counterparty to derivatives or other instruments, may expose the Share Class to financial loss.
- Credit Risk: The issuer of a financial asset held within the Fund may not pay income or repay capital to the Fund when due.
- Liquidity Risk: Lower liquidity means there are insufficient buyers or sellers to allow the Fund to sell or buy investments readily.
- Defined Term Fund: The Fund may be more concentrated in certain industries or sectors than a fund that tracks a broader index. The composition and risk and reward profile of the Fund will be different during its last year as the corporate bonds mature. The Fund may not be suitable for new investment in its final year or in the period approaching its final year.

PRODUCT INFORMATION

ISIN : IE000BWITBP9

Share Class Launch Date : 09-Aug-2023

Share Class Currency : USD

Total Expense Ratio : 0.12%

Use of Income : Accumulating

Net Assets of Share Class (M) : 140.54 USD

KEY FACTS

Asset Class : Fixed Income

Benchmark : Bloomberg MSCI December 2026 Maturity USD Corporate ESG Screened Index

Fund Launch Date : 09-Aug-2023

Net Assets of Fund (M) : 284.99 USD

SFDR Classification : Article 8

Domicile : Ireland

Methodology : Sampled

Issuing Company : iShares V plc

Product Structure : Physical

PORTFOLIO CHARACTERISTICS

Effective Duration : 1.92 yrs

Average Weighted Maturity : 2.05 yrs

Yield To Maturity : 5.36

Number of Holdings : 484

**iShares iBonds Dec 2026 Term \$ Corp UCITS
ETF
U.S. Dollar (Accumulating)
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CALENDAR YEAR PERFORMANCE

Returns not available as there is less than one year performance data.



GROWTH OF HYPOTHETICAL 10,000 USD SINCE INCEPTION

Returns not available as there is less than one year performance data.

CUMULATIVE & ANNUALISED PERFORMANCE

Returns not available as there is less than one year performance data.

The figures shown relate to past performance. Past performance is not a reliable indicator of current or future performance and should not be the sole factor of consideration when selecting a product or strategy. Share Class and Benchmark performance displayed in USD, hedged share class benchmark performance is displayed in USD. Performance is shown on a Net Asset Value (NAV) basis, with gross income reinvested where applicable. The return of your investment may increase or decrease as a result of currency fluctuations if your investment is made in a currency other than that used in the past performance calculation. **Source:** BlackRock

 Share Class	iShares iBonds Dec 2026 Term \$ Corp UCITS ETF U.S. Dollar (Accumulating)
 Benchmark	Bloomberg MSCI December 2026 Maturity USD Corporate ESG Screened Index

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iShares iBonds Dec 2026 Term \$ Corp UCITS ETF U.S. Dollar (Accumulating) iShares V plc

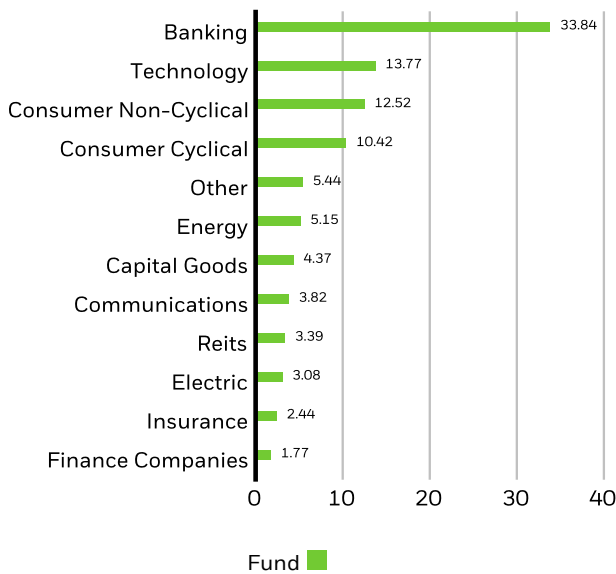


TOP ISSUERS

SUMITOMO MITSUI FINANCIAL GROUP INC	2.34%
JPMORGAN CHASE & CO	2.18%
CITIGROUP INC	2.10%
WELLS FARGO & COMPANY	2.06%
MORGAN STANLEY	1.97%
ROYAL BANK OF CANADA	1.72%
BANK OF AMERICA CORP	1.55%
TORONTO-DOMINION BANK/THE	1.55%
BANK OF NOVA SCOTIA	1.41%
APPLE INC	1.39%
Total of Portfolio	18.27%

Holdings subject to change

SECTOR BREAKDOWN (%)



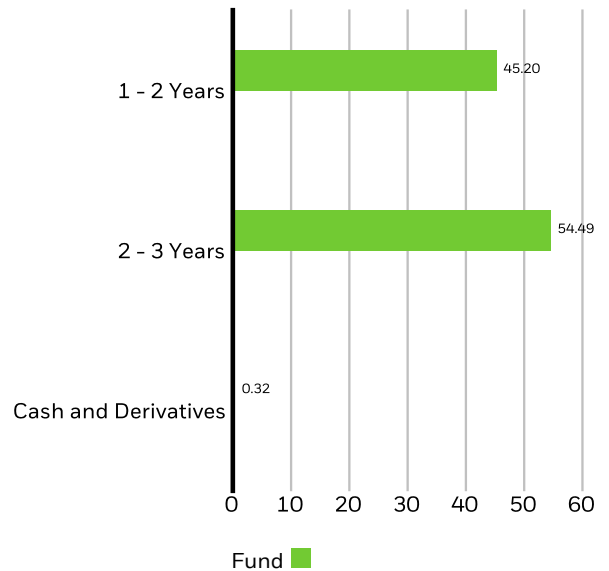
Allocations are subject to change. Source: BlackRock

TRADING INFORMATION

Exchange	London Stock Exchange	Bolsa Institucional de Valores	Xetra
Ticker	D26A	D26A	D26A
Bloomberg Ticker	D26A LN	D26AN MM	D26A GY
RIC	D26A.L	D26AN.BIV	D26AG.DE
SEDOL	BRYQ767	BR1YVS4	BQZC778
Listing Currency	USD	MXN	EUR

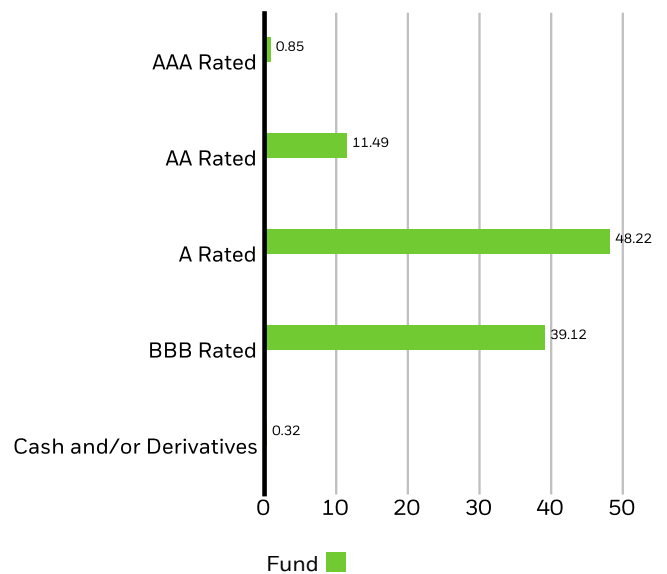
This product is also listed on: Nyse Euronext - Euronext Paris, Santiago Stock Exchange

MATURITY BREAKDOWN (%)



Allocations are subject to change. Source: BlackRock

CREDIT RATINGS (%)



Credit quality ratings on underlying securities of the fund are received from S&P, Moody's and Fitch and converted to the equivalent S&P major rating category. This breakdown is provided by BlackRock and takes the median rating of the three agencies when all three agencies rate a security the lower of the two ratings if only two agencies rate a security and one rating if that is all that is provided. Unrated securities do not necessarily indicate low quality. Below investment-grade is represented by a rating of BB and below. Ratings and portfolio credit quality may change over time.

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GLOSSARY

SFDR Classification: Article 8: Products that promote environmental or social characteristics and promote good governance practices.

Article 9: Products that have sustainable investments as an objective and follow good governance practices. **Other:** Products that do not meet the criteria to be classified as Article 8 or 9.

Yield to Maturity: Yield to Maturity (YTM) is the discount rate that equates the present value of bond's cash flows with its market price (including accrued interest). The fund YTM is the weighted average of fund's individual bond holding YTM's based upon Net Asset Value ('NAV'). The measure does not include fees and expenses. For callable bonds, YTM is the Yield-to-Worst.

Effective Duration: Effective duration is a measure of a fund's interest-rate sensitivity. Put simply, the longer a fund's duration, the more sensitive the fund is to shifts in interest rates. So a fund with a duration of 10 years is twice as volatile as a fund with a five-year duration.

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The Danish FSA has introduced rules on risk labelling for investment products pursuant to which various categories of investment product have been assigned a risk label. The shares of the funds mentioned have the yellow risk label pursuant to the Danish FSA's rules on risk labelling. The risk labelling is based on the possibility of losing the invested amount based on the product type and not the actual likelihood of this happening.

The risk labelling system is based on the colours of a traffic light.

- Green: Investment products labelled green refer to those where the risk of losing the invested amount is considered very limited and where the product type is not difficult to understand. Examples include Danish government bonds, EU governments bond and Danish mortgage bonds.
- Yellow: Investment products labelled yellow refer to those where there is considered to be a risk of losing the entire or a part of the invested amount and where the product type is not difficult to understand. Examples include listed shares, corporate bonds and shares of UCITS funds.
- Red: Investment products labelled red refer to those where there is considered to be a risk of losing more than the invested amount or the product type is difficult to understand. Examples include unlisted shares, options, futures, swaps and structured bonds.

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