

As at March 31, 2024

### Summary of Investment Portfolio

The Fund held no short positions as at March 31, 2024. The following Top Holdings table shows the 25 largest positions (or all positions if the total number of positions is less than 25) held by the Fund as at March 31, 2024 based on the fair value of the position, expressed as a percentage of the Fund's net asset value.

TOP HOLDINGS		PORTFOLIO ALLOCATION	
<i>Position</i>	<i>% of Net Asset Value</i>	<i>Sector/Investment Type</i>	<i>% of Net Asset Value</i>
Toronto-Dominion Bank (The), 2.67%, September 09, 2025 .....	0.6	Corporate Bonds:	
Bank of Nova Scotia (The), 2.95%, March 08, 2027 .....	0.6	Financial .....	42.5
Toronto-Dominion Bank (The), 3.11%, April 22, 2030, (Call 04/22/25) .....	0.5	Utilities .....	16.0
Royal Bank of Canada, 3.37%, September 29, 2025 .....	0.5	Energy .....	13.7
Toronto-Dominion Bank (The), 4.21%, June 01, 2027 .....	0.5	Communications .....	9.1
Bank of Montreal, 4.71%, December 07, 2027, (Call 11/07/27) .....	0.5	Industrial .....	7.3
Bank of Montreal, 4.31%, June 01, 2027, (Call 05/01/27) ..	0.5	Consumer Cyclical .....	5.1
Toronto-Dominion Bank (The), 4.68%, January 08, 2029 ..	0.5	Consumer Non-Cyclical .....	4.9
Bank of Montreal, 3.19%, March 01, 2028 .....	0.5	Diversified .....	0.2
Royal Bank of Canada, 2.33%, January 28, 2027 .....	0.4	Technology .....	0.1
Toronto-Dominion Bank (The), 5.38%, October 21, 2027 ..	0.4	Basic Materials .....	0.1
Bank of Montreal, 5.04%, May 29, 2028, (Call 04/29/28) ..	0.4	Cash .....	0.4
TransCanada PipeLines Ltd., 3.80%, April 05, 2027, (Call 02/05/27) .....	0.4	Other Assets, Less Liabilities .....	0.6
Royal Bank of Canada, 4.63%, May 01, 2028 .....	0.4	<b>Total</b> .....	<b>100.0</b>
Toronto-Dominion Bank (The), 2.26%, January 07, 2027 ..	0.4		
Cash .....	0.4		
Bank of Nova Scotia (The), 1.85%, November 02, 2026 ...	0.4		
Royal Bank of Canada, 4.61%, July 26, 2027 .....	0.4		
Canadian Imperial Bank of Commerce, 2.00%, April 17, 2025 .....	0.4		
Canadian Imperial Bank of Commerce, 5.05%, October 07, 2027, (Call 09/07/27) .....	0.4		
National Bank of Canada, 5.22%, June 14, 2028 .....	0.4		
Toronto-Dominion Bank (The), 4.48%, January 18, 2028 ..	0.4		
Royal Bank of Canada, 5.10%, April 03, 2034, (Call 04/03/29) .....	0.4		
Toronto-Dominion Bank (The), 3.06%, January 26, 2032, (Call 01/26/27) .....	0.4		
Bank of Nova Scotia (The), 3.10%, February 02, 2028 ....	0.4		
<b>Total</b> .....	<b>11.1</b>		
<b>Total Net Asset Value (000s)</b> .....	<b>\$1,637,505</b>		

This summary of investment portfolio may change due to the ongoing portfolio transactions of the Fund and quarterly updates are available on the internet at [www.blackrock.com/ca](http://www.blackrock.com/ca).