
THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt about the course of action to take, you should consult your stockbroker, solicitor, accountant or other professional advisor.

BlackRock Strategic Funds (SICAV) (the “Company”)

2023 Annual General Meeting

Thursday 23 November 2023

If you have sold or transferred your shares in the Company please pass this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee as soon as possible.

Registered Office: 49 avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg

Company Registration number: B 127481

Directors: Geoffrey Radcliffe, Paul Freeman, Denise Voss, Davina Saint, Keith Saldanha, Bettina Mazzocchi and Vasiliki Pachatouridi

NM1123U-3208938-1/3

BlackRock Strategic Funds (SICAV)
(the “Company”)

02 November 2023

Dear Shareholder,

Annual General Meeting

Attached is the notice of the 2023 Annual General Meeting of the Company (the “AGM”) and a form of proxy and ballot paper for those shareholders entitled to vote on the AGM resolutions but who are unable to attend the AGM (or any adjournment thereof).

Business to be transacted

Items 1, 2, 3 & 11

These items listed in the notice deal with the normal matters to be attended to at an AGM, namely, the receipt and consideration of the annual accounts, a review of the Company’s affairs by way of consideration of the annual accounts, approving the payment of dividends for the year ended 31 May 2023, discharging the Board for the performance of its duties for the past fiscal year, and approving the remuneration of the Directors.

Items 4 to 10

Items 4 to 10 deal with the re-appointment of Directors in accordance with Luxembourg Company law and require the passing of an ordinary resolution of the Company.

The Board is committed to maintaining an appropriate balance of skills, experience, independence and knowledge of the Company and supports a planned and progressive renewing of the Board. The Board currently comprises seven Directors, two of whom are deemed to be independent.

The biographical details of the Directors seeking re-election are set out in the Appendix of the Notice and more information about board composition and board responsibilities is contained in the Corporate Governance statement set out in the Annual Report.

Item 12

The Shareholders are being asked to consider, and if thought fit, approve the re-appointment of Deloitte Audit S.à r.l as the Company's auditors at the AGM.

Recommendation

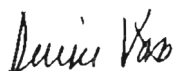
The Board believes that the resolutions to be proposed at the AGM are in the best interests of the shareholders and the Company as a whole and, accordingly, the Directors strongly recommend that you vote in favour of the resolutions at the AGM.

If you would like any further information or have any questions regarding this notice, please contact your local Investor Servicing Team. For further information regarding the Company, please visit the BlackRock website at www.blackrock.com/be.

A copy of the Prospectus of the Company (in English and French), the Key Information Document (in English, French and Dutch) and the latest periodical report (in English) can be obtained in hard copy format free of charge from the Fund Registrations and Listings team at Blackrock Luxembourg S.A., 35 A, avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg (by mail: fundregistrationsandlistings@blackrock.com or by phone: +353 1 2467100) and is available at www.blackrock.com/be.

Copies of the Company's articles of incorporation (in English), annual and semi-annual reports (in English) are also available from our website and free of charge upon request from your local representative or the Fund Registrations and Listings team at Blackrock Luxembourg S.A., 35 A, avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg (by mail: fundregistrationsandlistings@blackrock.com or by phone: +353 1 2467100).

Yours faithfully



Denise Voss
Chairwoman