

BlackRock

Investment expertise simply delivered

BlackRock Model Portfolios

iShares ETFs cover a broad range of asset classes, risk profiles and investment outcomes. To understand the appropriateness of these Funds for your investment objective, please visit our website on these products: <https://www.blackrock.com/au/individual/products/investment-funds>

BlackRock: your trusted partner.

An industry leader in risk management

We help investors build resilient portfolios.

275

of the world's largest financial institutions rely on Aladdin®, our risk management technology.

The portfolios are managed with the same technology used by the world's largest investors.

Your goals are our goals.

Quality, value and choice

We provide investment solutions for every need.

400+

managed funds and ETFs.

We construct portfolios with high quality investments from BlackRock and 3rd party managers.

Work with your advisor to build the portfolio that's best for you.

Invest your way.

Singular client focus

We invest only on behalf of clients.

A\$13.5t

entrusted to us globally by clients, more than any other firm.

BlackRock doesn't trade for itself, so you can be sure that your best interest is our only interest.

Feel confident.

Source: BlackRock, as of 30/12/2023. iShares is the largest provider of exchange-traded funds based on number of ETFs offered globally and assets under care.

The right team can help you stay on track.

Your advisor has your financial future in mind and can build a strong foundation for your portfolio by starting with a BlackRock model.



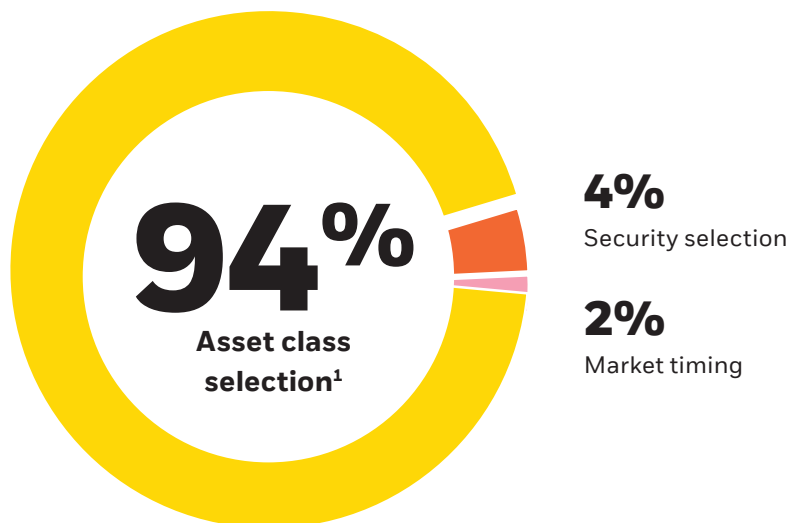
Articulates risk tolerance and investment goals

Determines model choice; focus on clients education; monitors performance

Provides model portfolio, backed by Aladdin® risk technology, implemented by the advisor's chosen platform

The importance of diversification.

Building a diversified portfolio, across asset classes, is one of the most important components in reaching your financial goals. BlackRock Model Portfolios are invested in a range of funds aiming to help you achieve better returns within your risk level.



BlackRock constructs each model portfolio with high quality and cost-efficient investments across alpha, index and factors.

Alpha strategies

Managers delivering active returns, not static tilts.

Index strategies

Low-cost, targeted market exposures.

Factor strategies

Historic drivers of outperformance or reduced risk.

¹ Source: Brinson, Hood and Beebower - Financial Analysts Journal/January-February 1995. Diversification does not assure a profit, nor does it protect against loss of principal. Diversification among investment options and asset classes may help to reduce overall volatility.

BlackRock Models

BlackRock has built a model portfolio menu to help meet your real life goals. Work with your financial advisor to invest in a portfolio that aligns with what you want to achieve.

Helping you achieve your goals

Whether you are looking to aggressively grow your portfolio, maximise income or protect your nest egg for you and your loved ones, BlackRock has a model designed to help you achieve your goal.

■ **Build wealth**

■ **Spend wealth**

■ **Make it last**

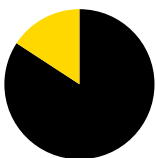
Different strategies for varying client needs

Enhanced Strategic Model Portfolios

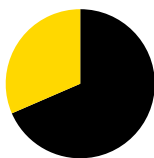
A cost effective, transparent, actively managed, multi-asset solution built with iShares ETFs, available via a Separately Managed Account. Each portfolio has its own unique objective offering exposure to various asset classes, industry sectors, style factors, currencies and geographies.

ESG Model Portfolios

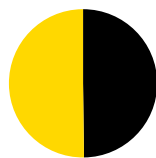
With five risk profiles available, each portfolio has its own unique objective. Following BlackRock's Strategic Asset Allocation that use our climate aware Capital Market Assumptions and iShares ESG ETF's & Unlisted Funds.



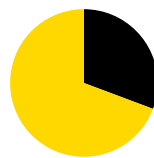
Conservative



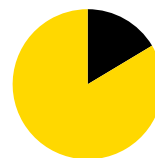
Moderate



Balanced



Growth



Aggressive

■ Defensive ■ Growth

For illustrative purposes only as to the potential operation of a model portfolio and use of iShares ETFs. Not a recommendation to acquire a class of financial product or particular iShares ETF.

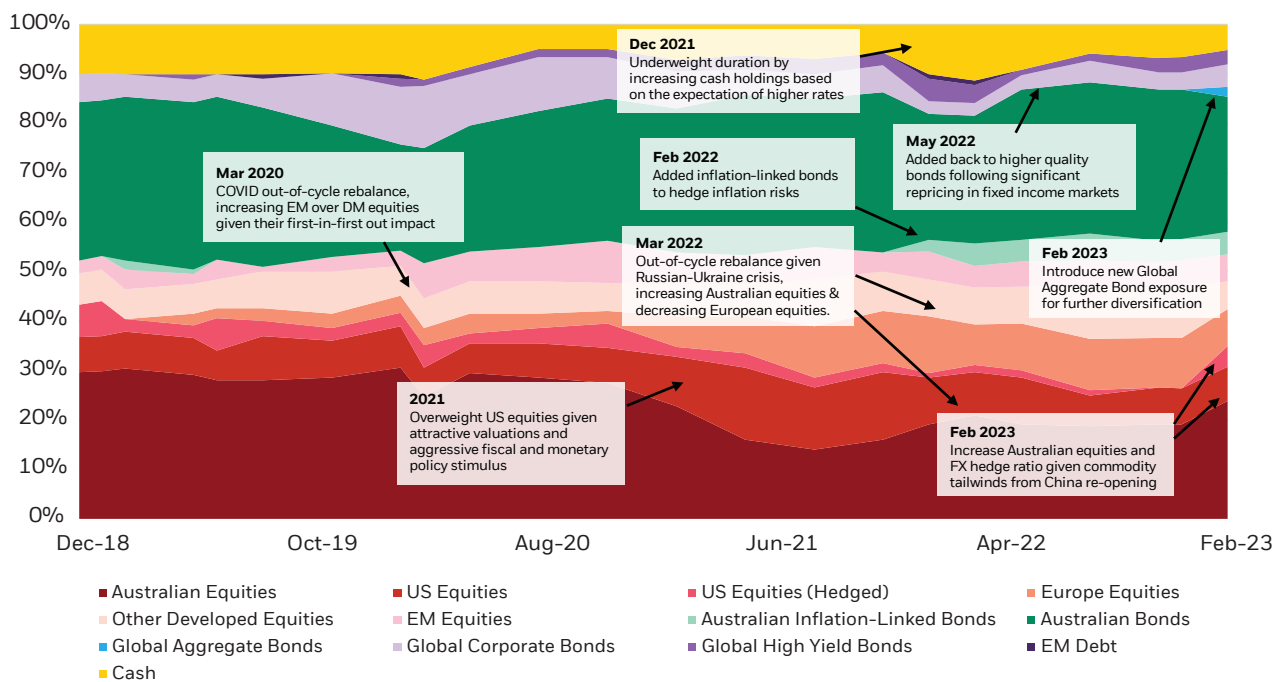
Diversified, cost-effective model portfolios

Our asset allocation strategies adapt to changing market conditions. We leverage low-cost, tax-efficient ETFs to help minimise portfolio expenses.

Historical Asset Allocation Changes

iShares Enhanced Strategic Balanced Model Portfolio

Balanced model historical allocation (Dec 2018 to Feb 2023)



Source: BlackRock. Rebalances dates highlighted with an asterix – out of cycle trades. Remaining rebalance dates are part of the structured quarterly rebalance process. Performance figures represent past performance of the funds. Performance is not indicative of future performance and current performance may be higher or lower than the performance shown. Net performance figures are calculated after fund management fees and expenses, and assume reinvestment of distributions. Gross performance figures are calculated gross of ongoing fees and expenses. Unless otherwise stated, performance for periods greater than one year is annualised and performance calculated to the last business day of the month.

Keeping you informed every step of the way

Each portfolio is supported with commentaries, performance updates and more to help you stay up to date on your investments.



Explanations in plain language every time we make a trade



Market views and commentary from your portfolio managers



Materials to show you exactly what you are invested in and how your portfolio is performing



Videos released every quarter so you can hear directly from BlackRock

Built on world leading risk management.

We use technology to think beyond what's possible. Aladdin helps our portfolio managers identify risks and opportunities – helping build more resilient portfolios and managing exposures over time.

Aladdin

The world's leading risk management technology

3,000+

Risk factors monitored daily¹ by the Aladdin® platform.

5,000+

Portfolio stress tests every week

78k

investment professionals rely on Aladdin around the world.

Source: BlackRock Solutions. While proprietary technology platforms may help manage risk, risk cannot be eliminated.

Managed by a team of professionals.

Our sole focus is to deliver you well-built and dynamically managed portfolios.

BlackRock Model Portfolio Solutions by the numbers:



A\$140bn

In global model portfolio AUM

35+

Model families managed globally spanning a range of risk profiles

30+

Years of experience managing multi-asset portfolios in Australia

Source: BlackRock. All figures as of 31/12/23

Want to know more?

blackrock.com/au | 1300 366 100

Important information:

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