

Asset Allocation Simplified

Enhanced Strategic Model Portfolio SMAs

A simpler way to build diversified portfolios

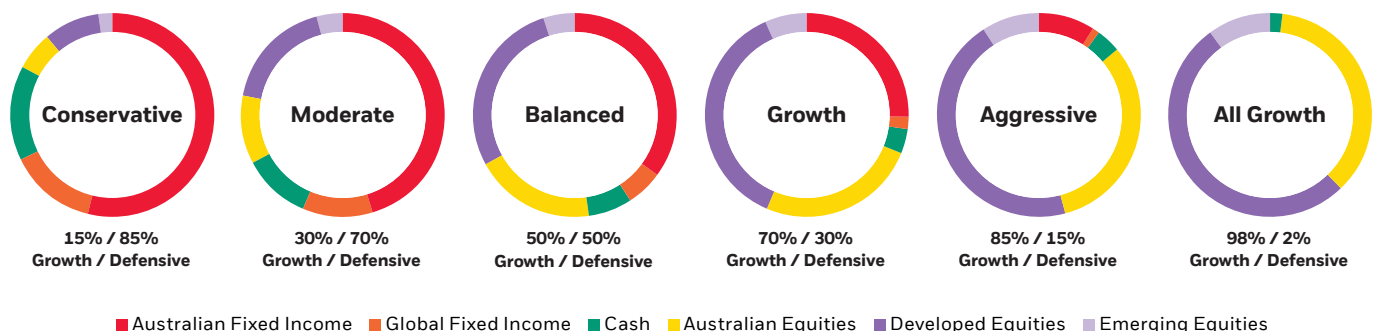
Active management using low-cost index vehicles

Leveraging ETFs to actively manage globally-diversified portfolios and keep overall expenses down

Broad diversification with the efficiencies of a managed account

Simplifying the investment process with a transparent and targeted portfolio backed by a highly seasoned team

Target the right allocation for you



Access a globally diversified portfolio in one click



Choice of six ready-built portfolios designed to invest with simplicity. Each portfolio provides diversification across a range of ETFs, with underlying exposure to thousands of global stocks and bonds.

ETF Composite Fee*:

0.17-0.21%
per annum

Fund Ratings:



as of April 2023

as of March 2023

For illustrative purposes only and subject to change.

Source: BlackRock as of June 2023.

*Composite fee only includes ETF blended fee, and excludes platform and other administrative fees. This material is provided for informational purposes only and is not intended to be investment advice or a recommendation to take any particular investment action.

A disciplined approach to portfolio construction

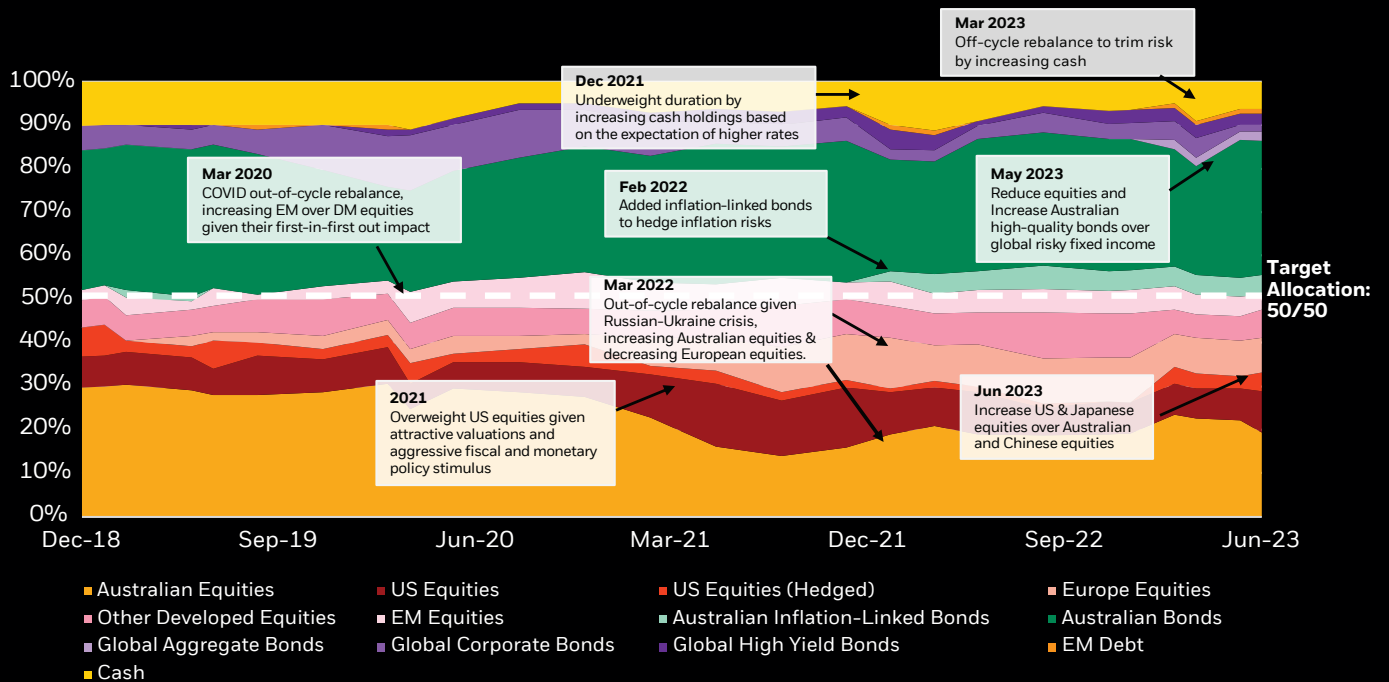
01 Start
with a long-term strategy

02 Adapt
to changing macro conditions

03 Select
low-cost investment vehicles

Adapting to changing market conditions

Balanced model historical allocation (Dec 2018 to Jun 2023)



Source: BlackRock. As of latest rebalance on 20th June 2023.

Our framework - Guiding principles

+/- 5% Max deviation from target allocation

Trades 4-6x p.a.

Keep an eye on transaction costs & portfolio turnover

Granular exposures across countries, sectors and styles


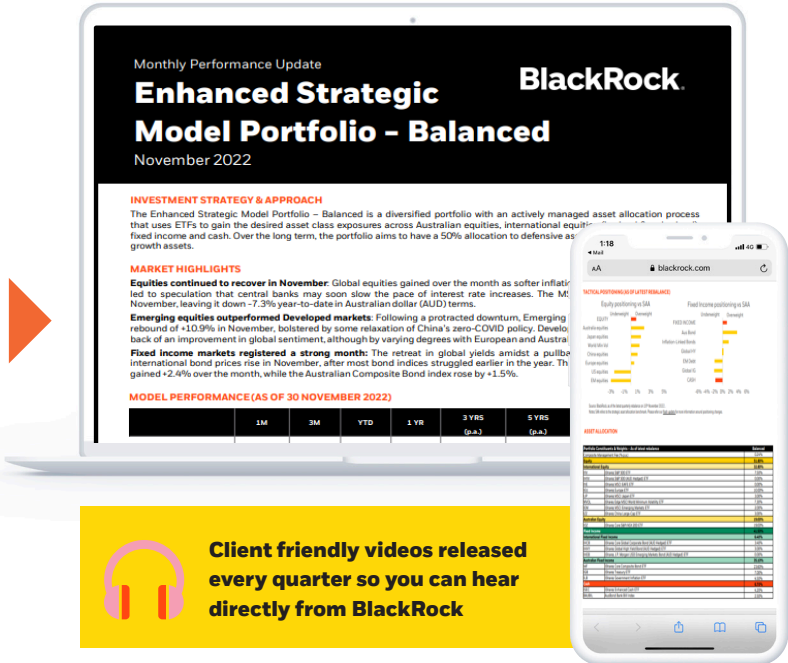



Institutional capabilities for individual investors

Local expertise, global resources	World-leading risk management technology Aladdin®	Trusted investment views on global market insights	Proxy voting with largest stewardship team in industry
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Surround sound support

Online access to portfolio metrics

@ <https://www.blackrock.com/au/intermediaries/ishares/model-portfolios#resources>

 Explanations in plain language every time we make a trade	
 Materials to show current allocation and performance	
 Market views and commentary from portfolio managers	
	 Client friendly videos released every quarter so you can hear directly from BlackRock

Want to know more?

<https://www.blackrock.com/au/intermediaries/ishares/model-portfolios>

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