

Asset Allocation Simplified

Enhanced Strategic Model Portfolio SMAs

A simpler way to build diversified portfolios

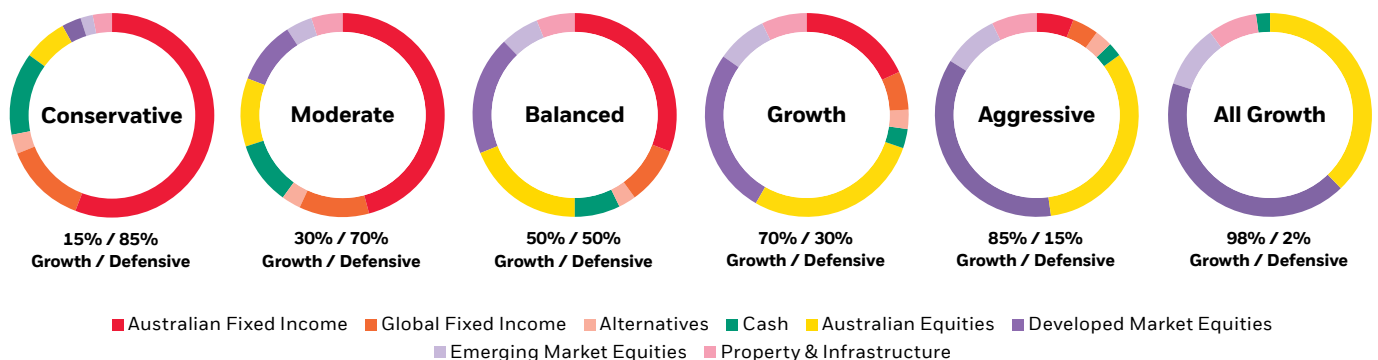
Active management using low-cost index vehicles

Leveraging ETFs to actively manage globally-diversified portfolios and keep overall expenses down

Broad diversification with the efficiencies of a managed account

Simplifying the investment process with a transparent and targeted portfolio backed by a highly seasoned team

Target the right allocation for you



Access a globally diversified portfolio in one click



ETF Composite Fee*:

0.16-0.19%
per annum

Ratings^:



as of March 2024

as of March 2024

Choice of six ready-built portfolios designed to invest with simplicity. Each portfolio provides diversification across a range of ETFs, with underlying exposure to thousands of global stocks and bonds.

For illustrative purposes only and subject to change. Diversification and asset allocation may not fully protect you from market risk.

Source: BlackRock as of March 2024.

* Composite fee only includes ETF blended fee, and excludes platform and other administrative fees. This material is provided for informational purposes only and is not intended to be investment advice or a recommendation to take any particular investment action.

^ Rating and/or award is only one factor to be taken into account when deciding whether to invest in a product or use a service.

A disciplined approach to portfolio construction

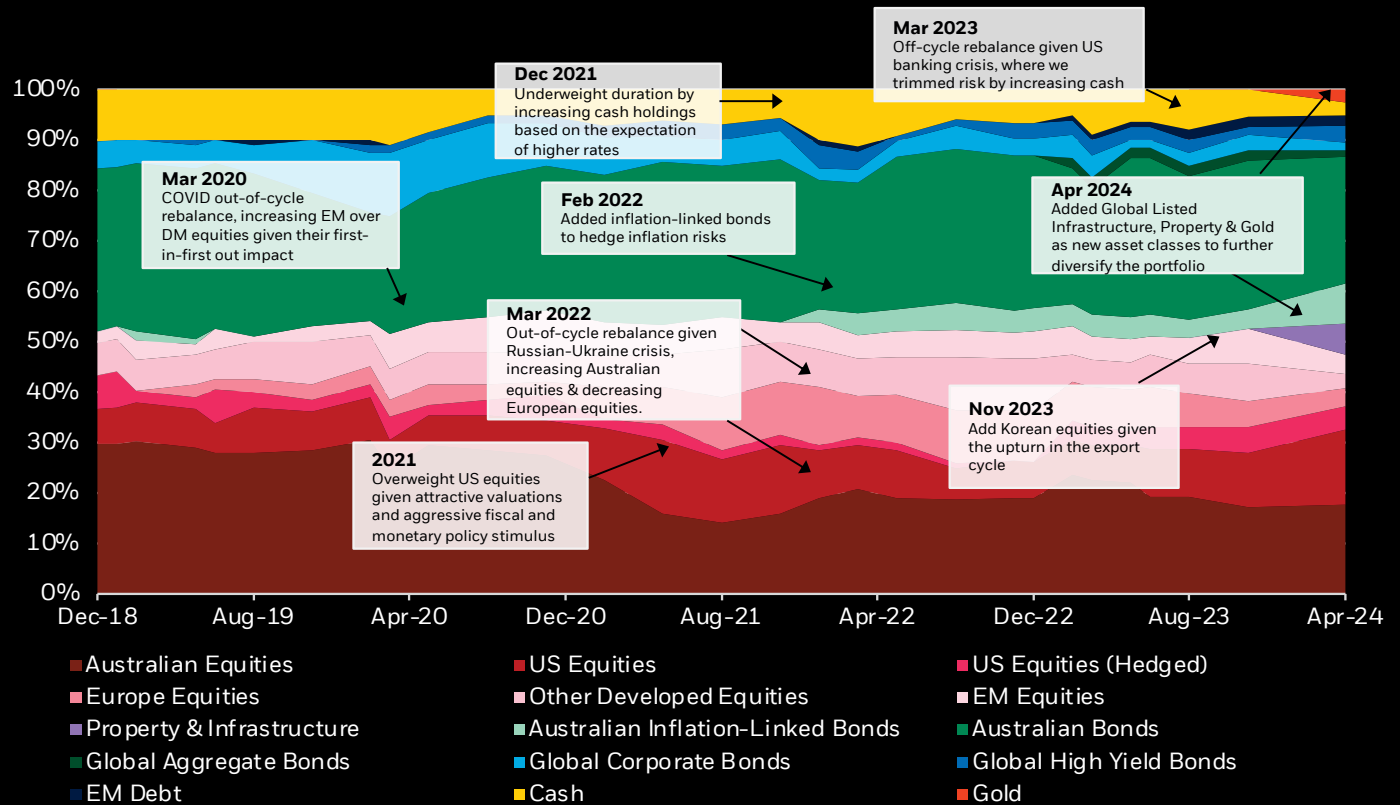
01 Start
with a long-term strategy

02 Adapt
to changing macro conditions

03 Select
low-cost investment vehicles

Adapting to changing market conditions

Balanced model historical allocation (Dec 2018 to April 2024)



Source: BlackRock. As of latest rebalance on 3 April 2024.

Our framework - Guiding principles

+/- 5% Max deviation from target allocation

Trades 4-6x p.a.

Keep an eye on transaction costs & portfolio turnover

Granular exposures across countries, sectors and styles

Institutional capabilities for individual investors

**Local expertise,
global resources**

**World-leading
risk management
technology
Aladdin®****

**Trusted
investment
views on global
market insights**

**Proxy voting
with largest
stewardship
team in industry**

Surround sound support

Find your latest model resources on the Model Evaluator Tool
@ <https://www.blackrock.com/authplatform/user/signin>

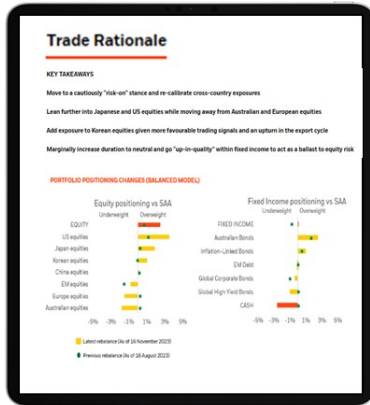
Compare
Models by client objectives

Stay Informed
At every rebalance

White-Label
Your logo in client reports

MODEL EVALUATOR
Explore available model portfolios

Model Family	Objective	Underlying Vehicle	Asset Allocation Approach	
Model Family A	Match or outperform benchmark	Managed Funds	Blended	
Model Name	Risk Profile	12M Yield	1Y Return	Risk
Model A	30/70	2.1%	6.8%	5.8%
Model B	50/50	2.2%	8.9%	7.7%
Model C	70/30	2.3%	10.9%	8.6%
Model D	85/15	2.4%	12.0%	11.0%
Model E	100/0	2.5%	12.8%	12.0%



PRACTICE LOGO

Enhanced Strategic Models

Model Portfolio Summary

Practice Group A

Performance Review

The model portfolio mentioned in this report refers to selected portfolios held together with BlackRock and Lessor. These refer to the disclosure at the end of this document for more details on the proximity between the two firms and the respective roles that each firm plays in creating and managing this solution. This document is provided for illustrative and educational purposes only. This information does not constitute research, investment advice or advice on a BlackRock investment recommendation from BlackRock to any client of a third party financial professional, and is intended for use only by such financial professional, in consultation with their client and with other information, as a resource to help build a portfolio or as an input to the development of investment advice for their clients. Such financial professionals are responsible for making their own independent judgment as to how to use this information. BlackRock does not have investment discretion over, or direct control over, any portfolio or account derived from this information. Holdings, performance and other characteristics of any portfolio or account derived from this information may vary materially from the information shown herein. Please review the disclosure at the end of this document for more information.

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Want to know more?

<https://www.blackrock.com/au/intermediaries/ishares/model-portfolios>

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** There is no guarantee that a positive investment outcome will be achieved. While proprietary technology platforms may help manage risk, risk cannot be eliminated. Screenshots are conceptual, for illustrative purposes only, and subject to change.

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