

## Activating Active

BlackRock Active Multi-Asset SMAs

### Actively managed multi-asset portfolios in one click

#### Harnessing the 'Best of BlackRock' active investment capabilities

Aim to select best-in-class BlackRock active building blocks and leverage upon BlackRock's asset allocation capabilities to build high quality diversified portfolios

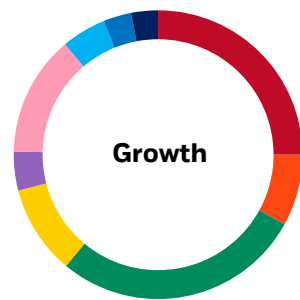
#### Delivering institutional capabilities with the efficiencies of a managed account

Aim to bring institutional capabilities to individual investors in the form of a diversified, transparent and efficient SMA structure

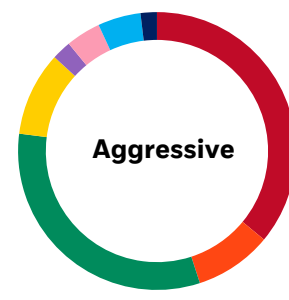
### Target the right allocation for you



50% / 50%  
Growth / Defensive



70% / 30%  
Growth / Defensive



85% / 15%  
Growth / Defensive

- Developed Market Equities
- Property & Infrastructure
- Commodities

- Emerging Market Equities
- International Fixed Income
- Liquid Alternatives

- Australian Equities
- Australian Fixed Income
- Cash

### Access Best of BlackRock Active Insights at Competitive Fees



#### 'Best of BlackRock'

Gain exposure to our team's hand-selected range of BlackRock's global active strategies



#### Differentiated returns

Access a wide array of asset classes and unique return drivers across alpha, beta and factors



#### Seasoned Team

Highly experienced team with a strong 30+ year track record in multi-asset investing



#### Competitive Fees

Actively managed portfolios offered at a Management Fee\* of 0.40%-0.60% p.a.

## A disciplined approach to portfolio construction

**01**

### Start

with a long-term strategic asset allocation strategy

**02**

### Select

a blend of active, index, and liquid alternative vehicles

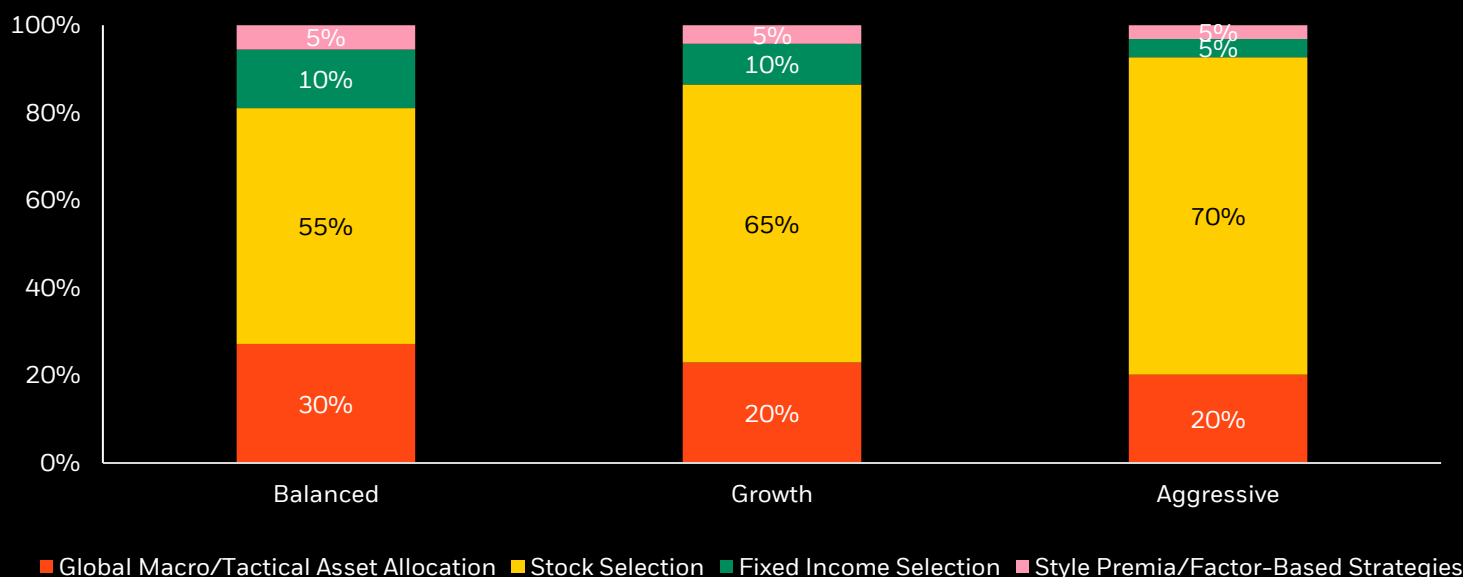
**03**

### Monitor

alpha sources and portfolio outcomes using Aladdin<sup>®</sup>

## Diversified exposure to a wide array of unique return drivers

Access differentiated active return sources



For illustrative purposes only. Subject to change. As of July 2024.

## Our Framework – Guiding Principles

**Seek best-in-class BlackRock active managers across asset classes**

**Deliver differentiated returns across alpha, beta and factors**

**Review the strategic asset allocation annually**

**Be nimble and adapt to changing market conditions**

Source: BlackRock, as of July 2024. For illustrative purposes only and subject to change.

# Institutional capabilities for individual investors

**Local expertise,  
global resources**

**World-leading  
risk management  
technology  
Aladdin®**

**Trusted  
investment  
views on global  
market insights**

**Comprehensive  
portfolio approach  
with unique return  
drivers**

Risk management cannot fully eliminate the risk of investment loss. There is no guarantee that a positive investment outcome will be achieved.

## Surround sound support

Find your latest model resources on BlackRock's Model Evaluator Tool  
<https://www.blackrock.com/authplatform/user/signin>

### Compare

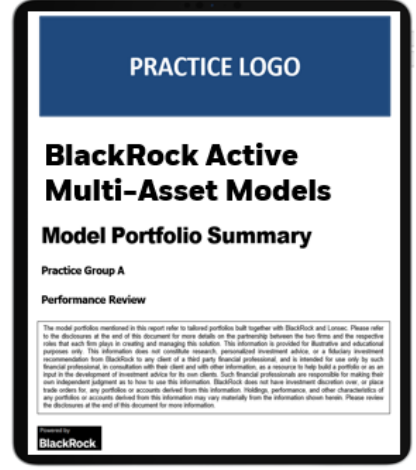
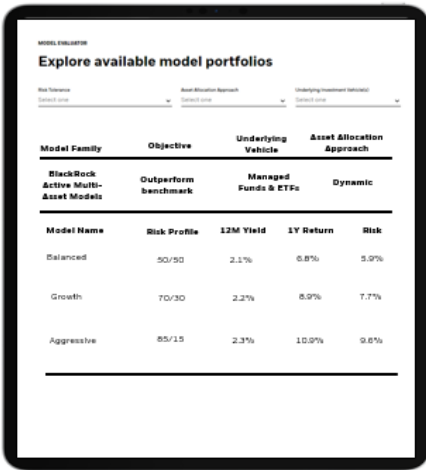
Models by client objectives

### Gain transparency

Into latest holdings and portfolio changes

### White-Label

Your logo in client reports



## Want to know more?

<https://www.blackrock.com/authplatform/user/signin>

Email: [clientservices.aus@blackrock.com](mailto:clientservices.aus@blackrock.com) | Phone: 1300 366 100

Screenshots are conceptual, for illustrative purposes only, and subject to change.

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